

## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

OMB No. 1545-0047

2007

Department of the Treasury  
Internal Revenue Service(77)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2007 calendar year, or tax year beginning 7/01, 2007, and ending 6/30, 2008

B Check if applicable:

- ☒ Address change  
☒ Name change  
☐ Initial return  
☐ Termination  
☐ Amended return  
☐ Application pending

Please use  
IRS label  
or print  
or type.  
See  
specific  
instruc-  
tions.C  
COMMUNITY INITIATIVES  
354 PINE STREET, SUITE 700  
SAN FRANCISCO, CA 94104-4224

D Employer Identification Number

94-3255070

E Telephone number

415-230-7700

F Accounting method:

☐ Cash☒ Accrual☐ Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations.

H (a) Is this a group return for affiliates? ... ☐ Yes ☒ No

H (b) If "Yes," enter number of affiliates ▶

H (c) Are all affiliates included? ... ☐ Yes ☐ No  
(If "No," attach a list. See instructions.)H (d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

I Group Exemption Number ... ▶

M Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

G Web site: ▶ WWW.COMMUNITYIN.ORG

J Organization type

(check only one) ... ☒ 501(c) 3 (insert no.) ☐ 4947(a)(1) or ☐ 527K Check here ☐ if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ... ▶ 20,542,808.

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)

1 Contributions, gifts, grants, and similar amounts received:					
a Contributions to donor advised funds.....		1a			
b Direct public support (not included on line 1a).....		1b	18,681,069.		
c Indirect public support (not included on line 1a).....		1c			
d Government contributions (grants) (not included on line 1a).....		1d	1,134,134.		
e Total (add lines 1a through 1d) (cash \$ 19,797,203. noncash \$ 18,000.).....		1e		19,815,203.	
2 Program service revenue including government fees and contracts (from Part VII, line 93).....		2		118,885.	
3 Membership dues and assessments.....		3		17,144.	
4 Interest on savings and temporary cash investments.....		4		479,454.	
5 Dividends and interest from securities.....		5			
6a Gross rents.....		6a			
b Less: rental expenses.....		6b			
c Net rental income or (loss). Subtract line 6b from line 6a.....		6c			
7 Other investment income (describe.....) ▶		7			
8a Gross amount from sales of assets other than inventory.....		(A) Securities		(B) Other	
b Less: cost or other basis and sales expenses.....		8a		8b	
c Gain or (loss) (attach schedule).....		8c			
d Net gain or (loss). Combine line 8c, columns (A) and (B).....		8d			
9 Special events and activities (attach schedule). If any amount is from gaming, check here. ... <input type="checkbox"/>					
a Gross revenue (not including \$ _____ of contributions reported on line 1b).....		9a			
b Less: direct expenses other than fundraising expenses.....		9b			
c Net income or (loss) from special events. Subtract line 9b from line 9a.....		9c			
10a Gross sales of inventory, less returns and allowances.....		10a			
b Less: cost of goods sold.....		10b			
c Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a.....		10c			
11 Other revenue (from Part VII, line 103).....		11		112,122.	
12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11.....		12		20,542,808.	
13 Program services (from line 44, column (B)).....		13		16,483,286.	
14 Management and general (from line 44, column (C)).....		14		943,796.	
15 Fundraising (from line 44, column (D)).....		15		559,443.	
16 Payments to affiliates (attach schedule).....		16			
17 Total expenses. Add lines 16 and 44, column (A).....		17		17,986,525.	
18 Excess or (deficit) for the year. Subtract line 17 from line 12.....		18		2,556,283.	
19 Net assets or fund balances at beginning of year (from line 73, column (A)).....		19		12,229,777.	
20 Other changes in net assets or fund balances (attach explanation).....		20			
21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20.....		21		14,786,060.	

**Part I Statement of Functional Expenses** All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
<b>22a</b> Grants paid from donor advised funds (attach sch) (cash \$ _____ non-cash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/> ..... <b>22a</b>				
<b>22b</b> Other grants and allocations (att sch) SEE STM 1 (cash \$ 2151426. non-cash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/> ..... <b>22b</b>	2,151,426.	2,151,426.		
<b>23</b> Specific assistance to individuals (attach schedule) ..... <b>23</b>				
<b>24</b> Benefits paid to or for members (attach schedule) ..... <b>24</b>				
<b>25a</b> Compensation of current officers, directors, key employees, etc. listed in Part V-A. .... <b>25a</b>	297,630.	53,868.	243,762.	0.
<b>b</b> Compensation of former officers, directors, key employees, etc. listed in Part V-B. .... <b>25b</b>	0.	0.	0.	0.
<b>c</b> Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). .... <b>25c</b>	0.	0.	0.	0.
<b>26</b> Salaries and wages of employees not included on lines 25a, b, and c. .... <b>26</b>	4,023,440.	3,540,229.	221,612.	261,599.
<b>27</b> Pension plan contributions not included on lines 25a, b, and c. .... <b>27</b>	10,822.	3,247.	7,575.	
<b>28</b> Employee benefits not included on lines 25a - 27. .... <b>28</b>	568,853.	476,048.	56,917.	35,888.
<b>29</b> Payroll taxes. .... <b>29</b>	355,075.	299,660.	33,198.	22,217.
<b>30</b> Professional fundraising fees. .... <b>30</b>	17,956.			17,956.
<b>31</b> Accounting fees. .... <b>31</b>	31,486.	1,644.	29,842.	
<b>32</b> Legal fees. .... <b>32</b>	207,880.	111,760.	96,120.	
<b>33</b> Supplies. .... <b>33</b>	244,525.	217,733.	11,062.	15,730.
<b>34</b> Telephone. .... <b>34</b>	138,619.	131,401.		7,218.
<b>35</b> Postage and shipping. .... <b>35</b>	68,710.	60,945.	5,187.	2,578.
<b>36</b> Occupancy. .... <b>36</b>	637,461.	567,326.	50,787.	19,348.
<b>37</b> Equipment rental and maintenance. .... <b>37</b>	124,388.	106,269.	17,068.	1,051.
<b>38</b> Printing and publications. .... <b>38</b>	197,626.	186,798.	7,479.	3,349.
<b>39</b> Travel. .... <b>39</b>	459,890.	447,405.	5,112.	7,373.
<b>40</b> Conferences, conventions, and meetings. .... <b>40</b>	287,858.	285,596.	2,262.	
<b>41</b> Interest. .... <b>41</b>				
<b>42</b> Depreciation, depletion, etc (attach schedule) .... <b>42</b>	52,255.	35,760.	16,495.	
<b>43</b> Other expenses not covered above (itemize): <b>a</b> SEE STATEMENT 2 ..... <b>43a</b>	8,110,625.	7,806,171.	139,318.	165,136.
<b>b</b> ..... <b>43b</b>				
<b>c</b> ..... <b>43c</b>				
<b>d</b> ..... <b>43d</b>				
<b>e</b> ..... <b>43e</b>				
<b>f</b> ..... <b>43f</b>				
<b>g</b> ..... <b>43g</b>				
<b>44</b> Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B) - (D), carry these totals to lines 13 - 15). .... <b>44</b>	17,986,525.	16,483,286.	943,796.	559,443.

Joint Costs. Check ☒ if you are following SOP 98-2.Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☐ Yes ☒ No

If 'Yes,' enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_; (ii) the amount allocated to Program services \$ \_\_\_\_\_; (iii) the amount allocated to Management and general \$ \_\_\_\_\_; and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_.

**Part III Statement of Program Service Accomplishments** (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ▶ SEE STATEMENT 3

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

**Program Service Expenses**  
(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; but optional for others.)

**a** COMMUNITY INITIATIVES PROVIDES FISCAL SPONSORSHIP, INSURANCE, AND FINANCIAL, HUMAN RESOURCE AND GRANTS MANAGEMENT SERVICES TO UNINCORPORATED NONPROFIT PROJECTS. SOME OF COMMUNITY INITIATIVES' PROJECTS RAISE FUNDS TO GRANT TO OTHER NONPROFIT ORGANIZATIONS.

(Grants and allocations \$ 2,151,426. ) If this amount includes foreign grants, check here... ☐

16,483,286.

**b** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
(Grants and allocations \$ \_\_\_\_\_ ) If this amount includes foreign grants, check here... ☐

**c** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
(Grants and allocations \$ \_\_\_\_\_ ) If this amount includes foreign grants, check here... ☐

**d** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
(Grants and allocations \$ \_\_\_\_\_ ) If this amount includes foreign grants, check here... ☐

**e** Other program services .....  
(Grants and allocations \$ \_\_\_\_\_ ) If this amount includes foreign grants, check here... ☐

**f** **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ..... 16,483,286.

BAA

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**Part IV Balance Sheets** (See the instructions.)**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
ASSETS	45 Cash — non-interest-bearing.....		45	
	46 Savings and temporary cash investments.....	11,239,126.	46	12,980,770.
	47a Accounts receivable.....	4,296.		
	b Less: allowance for doubtful accounts.....		47c	4,296.
	48a Pledges receivable.....			
	b Less: allowance for doubtful accounts.....		48c	
	49 Grants receivable.....	1,944,271.	49	2,821,067.
	50a Receivables from current and former officers, directors, trustees, and key employees (attach schedule).....		50a	
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule).....		50b	
	51a Other notes and loans receivable (attach schedule).....			
	b Less: allowance for doubtful accounts.....		51c	
	52 Inventories for sale or use.....		52	
	53 Prepaid expenses and deferred charges.....	21,816.	53	31,125.
	54a Investments — publicly-traded securities.....	<input type="checkbox"/> Cost <input type="checkbox"/> FMV	54a	
	b Investments — other securities (attach sch.).....	<input type="checkbox"/> Cost <input type="checkbox"/> FMV	54b	
INVESTMENTS	55a Investments — land, buildings, & equipment: basis.....			
	b Less: accumulated depreciation (attach schedule).....		55c	
	56 Investments — other (attach schedule).....		56	
	57a Land, buildings, and equipment: basis.....	477,135.		
	b Less: accumulated depreciation (attach schedule).....	319,602.	57c	157,533.
	58 Other assets, including program-related investments (describe ▶ .....).		58	
	59 <b>Total assets</b> (must equal line 74). Add lines 45 through 58.....	13,273,752.	59	15,994,791.
	60 Accounts payable and accrued expenses.....	1,043,975.	60	1,208,731.
	61 Grants payable.....		61	
	62 Deferred revenue.....		62	
LIABILITIES	63 Loans from officers, directors, trustees, and key employees (attach schedule).....		63	
	64a Tax-exempt bond liabilities (attach schedule).....		64a	
	b Mortgages and other notes payable (attach schedule).....		64b	
	65 Other liabilities (describe ▶ .....).		65	
	66 <b>Total liabilities.</b> Add lines 60 through 65.....	1,043,975.	66	1,208,731.
	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted.....	1,093,309.	67	1,297,809.
68 Temporarily restricted.....	11,136,468.	68	13,488,251.	
69 Permanently restricted.....		69		
NET ASSETS OR FUND BALANCES	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds.....		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund.....		71	
	72 Retained earnings, endowment, accumulated income, or other funds.....		72	
	73 <b>Total net assets or fund balances.</b> Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)......	12,229,777.	73	14,786,060.
	74 <b>Total liabilities and net assets/fund balances.</b> Add lines 66 and 73.....	13,273,752.	74	15,994,791.

Instructions.)			
a	Total revenue, gains, and other support per audited financial statements.....	a	21,372,628.
b	Amounts included on line a but not on Part I, line 12:		
1	Net unrealized gains on investments.....	b1	
2	Donated services and use of facilities.....	b2	829,820.
3	Recoveries of prior year grants.....	b3	
4	Other (specify): .....	b4	
	-----		
	Add lines b1 through b4.....	b	829,820.
c	Subtract line b from line a.....	c	20,542,808.
d	Amounts included on Part I, line 12, but not on line a:		
1	Investment expenses not included on Part I, line 6b.....	d1	
2	Other (specify): .....	d2	
	-----		
	Add lines d1 and d2.....	d	
e	Total revenue (Part I, line 12). Add lines c and d.....	e	20,542,808.

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return			
<b>a</b>	Total expenses and losses per audited financial statements .....		<b>a</b> 18,816,345.
<b>b</b>	Amounts included on line <b>a</b> but not on Part I, line 17:		
	1 Donated services and use of facilities .....	<b>b1</b> 829,820.	
	2 Prior year adjustments reported on Part I, line 20 .....	<b>b2</b>	
	3 Losses reported on Part I, line 20 .....	<b>b3</b>	
	4 Other (specify): _____	<b>b4</b>	
	-----		<b>b</b> 829,820.
	Add lines <b>b1</b> through <b>b4</b> .....		<b>c</b> 17,986,525.
<b>c</b>	Subtract line <b>b</b> from line <b>a</b> .....		
<b>d</b>	Amounts included on Part I, line 17, but not on line <b>a</b> :		
	1 Investment expenses not included on Part I, line 6b .....	<b>d1</b>	
	2 Other (specify): _____	<b>d2</b>	
	-----		<b>d</b>
	Add lines <b>d1</b> and <b>d2</b> .....		<b>e</b> 17,986,525.
<b>e</b>	<b>Total expenses</b> (Part I, line 17). Add lines <b>c</b> and <b>d</b> .....		

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation plans	(E) Expense account and other allowances
SEE STATEMENT 5		356,947.	0.	112.

<b>Yes</b>	<b>No</b>
------------	-----------

▶ 5

<b>75b</b>	<b>X</b>
------------	----------

75c	X
-----	---

75d	X	
-----	---	--

75d	X	
-----	---	--

**Benefits** (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)

Part VI Other Information (See the instructions.)		Yes	No
76	Did the organization make a change in its activities or methods of conducting activities? If 'Yes,' attach a detailed statement of each change.	76	X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes.	77	X
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	X
b	If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?	78b	N/A
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' attach a statement.	79	X
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	X
b	If 'Yes,' enter the name of the organization <u>N/A</u> and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt.		
81a	Enter direct and indirect political expenditures. (See line 81 instructions.)	81a	0.
b	Did the organization file <b>Form 1120-POL</b> for this year?	81b	X

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**Part VII Other Information (continued)**

	Yes	No
<b>82 a</b> Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? .....	<b>82a</b> X	
<b>b</b> If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) .....	<b>82b</b> 829,820.	
<b>83 a</b> Did the organization comply with the public inspection requirements for returns and exemption applications? .....	<b>83a</b> X	
<b>b</b> Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions? .....	<b>83b</b> X	
<b>84 a</b> Did the organization solicit any contributions or gifts that were not tax deductible? .....	<b>84a</b> X	
<b>b</b> If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? .....	<b>84b</b> X	
<b>85 a</b> 501(c)(4), (5), or (6). Were substantially all dues nondeductible by members? .....	<b>85a</b> N/A	
<b>b</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....	<b>85b</b> N/A	
If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
<b>c</b> Dues, assessments, and similar amounts from members .....	<b>85c</b> N/A	
<b>d</b> Section 162(e) lobbying and political expenditures .....	<b>85d</b> N/A	
<b>e</b> Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices .....	<b>85e</b> N/A	
<b>f</b> Taxable amount of lobbying and political expenditures (line 85d less 85e) .....	<b>85f</b> N/A	
<b>g</b> Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? .....	<b>85g</b> N/A	
<b>h</b> If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? .....	<b>85h</b> N/A	
<b>86</b> 501(c)(7) organizations. Enter: <b>a</b> Initiation fees and capital contributions included on line 12 .....	<b>86a</b> N/A	
<b>b</b> Gross receipts, included on line 12, for public use of club facilities .....	<b>86b</b> N/A	
<b>87</b> 501(c)(12) organizations. Enter: <b>a</b> Gross income from members or shareholders .....	<b>87a</b> N/A	
<b>b</b> Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) .....	<b>87b</b> N/A	
<b>88 a</b> At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX. ....	<b>88a</b>	X
<b>b</b> At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Part XI. ....	<b>88b</b>	X
<b>89 a</b> 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ 0.; section 4912 ▶ 0.; section 4955 ▶ 0. ....		
<b>b</b> 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction. ....	<b>89b</b>	X
<b>c</b> Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958. ....	0.	
<b>d</b> Enter: Amount of tax on line 89c, above, reimbursed by the organization. ....	0.	
<b>e</b> All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? .....	<b>89e</b>	X
<b>f</b> All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract? .....	<b>89f</b>	X
<b>g</b> For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? .....	<b>89g</b>	X
<b>90 a</b> List the states with which a copy of this return is filed ▶ CA .....		

**b** Number of employees employed in the pay period that includes March 12, 2007 (See instructions.) .....

**91 a** The books are in care of ▶ BRAD SINK Telephone number ▶ 415-230-7700  
 Located at ▶ 354 PINE STREET, 7TH FLOOR SAN FRANCISCO CA ZIP + 4 ▶ 94104-4224

**b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? .....

If 'Yes,' enter the name of the foreign country. ▶

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.

**Part VI Other Information (continued)**

Yes No

c At any time during the calendar year, did the organization maintain an office outside of the United States?..... 91c ☐ Yes ☒ No

If 'Yes,' enter the name of the foreign country. . . . .

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here. . . . . N/A ☐

and enter the amount of tax-exempt interest received or accrued during the tax year. . . . . 92 N/A

**Part VII Analysis of Income-Producing Activities (See the instructions.)**

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a WORKSHOPS/EVENTS					118,885.
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees & contracts from government agencies					
94 Membership dues and assessments			3	17,144.	
95 Interest on savings & temporary cash invmnts.			14	479,454.	
96 Dividends & interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from pers prop.					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a					
b OTHER			1	81,924.	
c REIMBURSEMENTS			3	29,923.	
d ROYALTY INCOME			15	275.	
e					
104 Subtotal (add columns (B), (D), and (E))				608,720.	118,885.
105 Total (add line 104, columns (B), (D), and (E))					727,605.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)**

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93A	PROVIDE ADDITIONAL FUNDING TO SUPPORT THE MISSIONS OF SPONSORED PROJECTS AND, IN SOME INSTANCES SUPPORT GRANTS TO OTHER NONPROFIT ORGANIZATIONS.

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)**

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)**

- a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . ☐ Yes ☒ No
- b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . ☐ Yes ☒ No

Note: If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions).



**Part X Information Regarding Transfers To and From Controlled Entities.** Complete only if the organization is a controlling organization as defined in section 512(b)(13).

**106** Did the reporting organization **make** any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If 'Yes,' complete the schedule below for each controlled entity

Yes	No
	X

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
Totals				

**107** Did the reporting organization **receive** any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If 'Yes,' complete the schedule below for each controlled entity

Yes	No
	X

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
Totals				

**108** Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

Yes	No
	X

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Signature of officer:** M. Melanie Beene **Date:** 5/12/09

**Type or print name and title:** M. Melanie Beene, President & CEO

**Preparer's signature:** Diana C. Sosa, CPA **Date:** 5/12/09

**Firm's name (or yours if self-employed), address, and ZIP + 4:** BREGANTE + COMPANY LLP, CPA'S  
55 HAWTHORNE STREET, SUITE 910  
SAN FRANCISCO, CA 94105

**Check if self-employed:** ☐ **Preparer's SSN or PTIN (See General Instruction X):** N/A

**EIN:** N/A **Phone no.:** 415-777-1001

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Organization Exempt Under  
Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information — (See separate instructions.)

► **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

OMB No. 1545-0047

**2007**

Name of the organization

Employer identification number

94-3255070

**COMMUNITY INITIATIVES**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See instructions. List each one. If there are none, enter 'None'.)

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
SEE STATEMENT 6		633,000.	0.	0.
Total number of other employees paid over \$50,000. . . . .		23		

**Part II A Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See instructions. List each one (whether individuals or firms). If there are none, enter 'None'.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 7		2,040,136.
Total number of others receiving over \$50,000 for professional services. . . . .		13

**Part II B Compensation of the Five Highest Paid Independent Contractors for Other Services**  
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter 'None.' See instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services. . . . .		0

**Part D** Statements About Activities (See instructions.)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities . . . ▶ \$ <u>27,407.</u> (Must equal amounts on line 38, Part VI-A, or line I of Part VI-B.) . . . . .	X	
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking 'Yes' must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property? . . . . .		X
b Lending of money or other extension of credit? . . . . .		X
c Furnishing of goods, services, or facilities? . . . . . SEE STATEMENT 8	X	
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? . . . . . SEE FORM 990, PART V	X	
e Transfer of any part of its income or assets? . . . . .		X
3a Did the organization make grants for scholarships, fellowships, student loans, etc? (If 'Yes,' attach an explanation of how the organization determines that recipients qualify to receive payments.) . . . . . STMT-9	X	
b Did the organization have a section 403(b) annuity plan for its employees? . . . . .		X
c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' attach a detailed statement. . . . .		X
d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services? . . . . .		X
4a Did the organization maintain any donor advised funds? If 'Yes,' complete lines 4b through 4g. If 'No,' complete lines 4f and 4g. . . . .		X
b Did the organization make any taxable distributions under section 4966? . . . . .	N/A	
c Did the organization make a distribution to a donor, donor advisor, or related person? . . . . .	N/A	
d Enter the total number of donor advised funds owned at the end of the tax year . . . . . ▶		N/A
e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year . . . . . ▶		N/A
f Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts . . . . . ▶		0
g Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year . . . ▶		0.



**Part IVA Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.***Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) .....	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
<b>15</b> Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.) .....	15,032,873.	10,081,035.	8,765,243.	11,174,805.	45,053,956.
<b>16</b> Membership fees received. ....					0.
<b>17</b> Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose .....				69,124.	69,124.
<b>18</b> Gross income from interest, dividends, ams rec'd from payments on securities loans (sec. 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less sec. 511 taxes) from businesses acquired by the organization after June 30, 1975 ..	586,931.	315,406.	150,959.	56,922.	1,110,218.
<b>19</b> Net income from unrelated business activities not included in line 18. ....					0.
<b>20</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf. ....					0.
<b>21</b> The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge. ....					0.
<b>22</b> Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets. SEE STMT. 1.0 .....	89,436.	197,189.	27,560.	16,049.	330,234.
<b>23</b> Total of lines 15 through 22. ....	15,709,240.	10,593,630.	8,943,762.	11,316,900.	46,563,532.
<b>24</b> Line 23 minus line 17. ....	15,709,240.	10,593,630.	8,943,762.	11,247,776.	46,494,408.
<b>25</b> Enter 1% of line 23. ....	157,092.	105,936.	89,438.	113,169.	
<b>26 Organizations described on lines 10 or 11:</b> a Enter 2% of amount in column (e), line 24. ....					<b>26a</b> 929,888.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts. ....					<b>26b</b> 11,144,270.
c Total support for section 509(a)(1) test: Enter line 24, column (e). ....					<b>26c</b> 46,494,408.
d Add: Amounts from column (e) for lines: 18 <u>1,110,218.</u> 19 <u></u>					<b>26d</b> 12,584,722.
22 <u>330,234.</u> 26b <u>11,144,270.</u>					<b>26e</b> 33,909,686.
e Public support (line 26c minus line 26d total) .....					<b>26f</b> 72.93 %
<b>f Public support percentage (line 26e (numerator) divided by line 26c (denominator))</b> .....					
<b>27 Organizations described on line 12:</b> N/A					
a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person.' Do not file this list with your return. Enter the sum of such amounts for each year: (2006) _____ (2005) _____ (2004) _____ (2003) _____					
b For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2006) _____ (2005) _____ (2004) _____ (2003) _____					
c Add: Amounts from column (e) for lines: 15 _____ 16 _____					<b>27c</b> _____
17 _____ 20 _____ 21 _____					<b>27d</b> _____
d Add: Line 27a total. .... and line 27b total. ....					<b>27e</b> _____
e Public support (line 27c total minus line 27d total) .....					<b>27f</b> _____
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e) ..					<b>27g</b> _____ %
<b>g Public support percentage (line 27e (numerator) divided by line 27f (denominator))</b> .....					<b>27h</b> _____ %
<b>h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))</b> .....					

**28 Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

**Part V Private School Questionnaire** (See instructions.)(To be completed **ONLY** by schools that checked the box on line 6 in Part IV)

		N/A	Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? .....			
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? .....			
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? .....			
If 'Yes,' please describe; if 'No,' please explain. (If you need more space, attach a separate statement.)				
-----				
-----				
-----				
32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff? .....	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? .....	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? .....	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions? .....	32d		
If you answered 'No' to any of the above, please explain. (If you need more space, attach a separate statement.)				
-----				
-----				
33	Does the organization discriminate by race in any way with respect to:			
a	Students' rights or privileges? .....	33a		
b	Admissions policies? .....	33b		
c	Employment of faculty or administrative staff? .....	33c		
d	Scholarships or other financial assistance? .....	33d		
e	Educational policies? .....	33e		
f	Use of facilities? .....	33f		
g	Athletic programs? .....	33g		
h	Other extracurricular activities? .....	33h		
If you answered 'Yes' to any of the above, please explain. (If you need more space, attach a separate statement.)				
-----				
-----				
34a	Does the organization receive any financial aid or assistance from a governmental agency? .....	34a		
b	Has the organization's right to such aid ever been revoked or suspended? .....	34b		
If you answered 'Yes' to either 34a or b, please explain using an attached statement.				
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If 'No,' attach an explanation. ....	35		

**Part VII-A Lobbying Expenditures by Electing Public Charities** (See instructions.)  
(To be completed **ONLY** by an eligible organization that filed Form 5768)Check ☐ **a** if the organization belongs to an affiliated group. Check ☐ **b** if you checked 'a' and 'limited control' provisions apply.**Limits on Lobbying Expenditures**

(The term 'expenditures' means amounts paid or incurred.)

	(a) Affiliated group totals	(b) To be completed for all electing organizations
<b>36</b> Total lobbying expenditures to influence public opinion (grassroots lobbying) .....	<b>36</b>	6,514.
<b>37</b> Total lobbying expenditures to influence a legislative body (direct lobbying) .....	<b>37</b>	20,893.
<b>38</b> Total lobbying expenditures (add lines 36 and 37) .....	<b>38</b> 0.	27,407.
<b>39</b> Other exempt purpose expenditures .....	<b>39</b>	17,959,118.
<b>40</b> Total exempt purpose expenditures (add lines 38 and 39) .....	<b>40</b> 0.	17,986,525.
<b>41</b> Lobbying nontaxable amount. Enter the amount from the following table —		
<b>If the amount on line 40 is —</b>		
Not over \$500,000 .....	20% of the amount on line 40 .....	
Over \$500,000 but not over \$1,000,000 .....	\$100,000 plus 15% of the excess over \$500,000 .....	
Over \$1,000,000 but not over \$1,500,000 .....	\$175,000 plus 10% of the excess over \$1,000,000 .....	
Over \$1,500,000 but not over \$17,000,000 .....	\$225,000 plus 5% of the excess over \$1,500,000 .....	
Over \$17,000,000 .....	\$1,000,000 .....	
<b>The lobbying nontaxable amount is —</b>		
<b>41</b>		1,000,000.
<b>42</b> Grassroots nontaxable amount (enter 25% of line 41) .....	<b>42</b> 0.	250,000.
<b>43</b> Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36 .....	<b>43</b> 0.	0.
<b>44</b> Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38 .....	<b>44</b> 0.	0.

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.**4-Year Averaging Period Under Section 501(h)**(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.  
See the instructions for lines 45 through 50.)**Lobbying Expenditures During 4-Year Averaging Period**

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
<b>45</b> Lobbying nontaxable amount .....	1,000,000.	823,457.	644,610.	555,057.	3,023,124.
<b>46</b> Lobbying ceiling amount (150% of line 45(e)) .....					4,534,686.
<b>47</b> Total lobbying expenditures .....	27,407.	43,969.	167,598.	1,730.	240,704.
<b>48</b> Grassroots non-taxable amount .....	250,000.	205,864.	161,153.	138,764.	755,781.
<b>49</b> Grassroots ceiling amount (150% of line 48(e)) .....					1,133,672.
<b>50</b> Grassroots lobbying expenditures .....	6,514.	17,499.			24,013.

**Part VII-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See instructions.)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

	Yes	No	Amount
<b>a</b> Volunteers .....			
<b>b</b> Paid staff or management (Include compensation in expenses reported on lines c through h.) .....			
<b>c</b> Media advertisements .....			
<b>d</b> Mailings to members, legislators, or the public .....			
<b>e</b> Publications, or published or broadcast statements .....			
<b>f</b> Grants to other organizations for lobbying purposes .....			
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body .....			
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means .....			
<b>i</b> Total lobbying expenditures (add lines c through h.) .....			

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities.





## COMMUNITY INITIATIVES

94-3255070

**STATEMENT 1**  
**FORM 990, PART II, LINE 22B**  
**OTHER GRANTS AND ALLOCATIONS**

CASH GRANTS AND ALLOCATIONS

DONEE'S NAME: SEE SCHED OF GRANTS MADE \$ 2,151,426.  
 AMOUNT GIVEN:

TOTAL GRANTS AND ALLOCATIONS \$ 2,151,426.

**STATEMENT 2**  
**FORM 990, PART II, LINE 43**  
**OTHER EXPENSES**

	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT & GENERAL	(D) FUNDRAISING
COMMUNICATIONS	213,282.	174,257.	38,004.	1,021.
EVENTS	468,165.	461,956.	1,483.	4,726.
INSURANCE	90,569.	80,606.	9,057.	906.
OFFICE EXPENSES	67,453.	44,364.	23,089.	
OTHER PROFESSIONAL FEES	5,913,435.	5,688,568.	66,384.	158,483.
PROGRAM ACTIVITY	1,353,906.	1,353,592.	314.	
TAXES/FEES/LICENSES	3,815.	2,828.	987.	
<b>TOTAL</b>	<u>\$ 8,110,625.</u>	<u>\$ 7,806,171.</u>	<u>\$ 139,318.</u>	<u>\$ 165,136.</u>

**STATEMENT 3**  
**FORM 990, PART III**  
**ORGANIZATION'S PRIMARY EXEMPT PURPOSE**

COMMUNITY INITIATIVES ENABLES INDIVIDUALS AND GROUPS, WORKING TOGETHER, TO CREATE AND INVEST IN PROJECTS THAT BENEFIT THE PUBLIC. WE DO THIS BY PROVIDING FISCAL SPONSORSHIP AND FINANCIAL, HUMAN RESOURCES, AND GRANTS MANAGEMENT SERVICES TO UNINCORPORATED NONPROFIT PROJECTS. THESE INCLUDE NEW INCUBATING NONPROFIT ORGANIZATIONS, COLLABORATIVE INITIATIVES OF PHILANTHROPIC FOUNDATIONS, AND PUBLIC/PRIVATE PARTNERSHIPS WITH GOVERNMENT AGENCIES. IN FY 07/08, COMMUNITY INITIATIVES SERVED 105 PROJECTS THROUGHOUT CALIFORNIA IN THE AREAS OF ARTS & CULTURE (11%), EDUCATION(11%), ENVIRONMENT (4%), HEALTH (10%), HUMAN SERVICES (21%), AND PUBLIC AFFAIRS (43%). FOR MORE INFORMATION SEE WWW.COMMUNITYIN.ORG.

**STATEMENT 4**  
**FORM 990, PART IV, LINE 57**  
**LAND, BUILDINGS, AND EQUIPMENT**

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE
FURNITURE AND FIXTURES	\$ 112,368.	\$ 109,995.	\$ 2,373.
MACHINERY AND EQUIPMENT	318,821.	183,783.	135,038.
MISCELLANEOUS	45,946.	25,824.	20,122.
<b>TOTAL</b>	<u>\$ 477,135.</u>	<u>\$ 319,602.</u>	<u>\$ 157,533.</u>

## COMMUNITY INITIATIVES

94-3255070

**STATEMENT 5**  
**FORM 990, PART V-A**  
**LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
MELANIE BEENE 354 PINE STREET, STE 700 SAN FRANCISCO, CA 94104	PRESIDENT & CEO 35.00	\$ 131,667.	\$ 0.	\$ 0.
JAN MASAOKA 354 PINE STREET, STE 700 SAN FRANCISCO, CA 94104	TREASURER 1.00	6,759.	0.	112.
GREGORY L. COLVIN 354 PINE STREET, STE 700 SAN FRANCISCO, CA 94104	SEC. TO 1/08 1.00	0.	0.	0.
JOHN MURRAY 354 PINE STREET, STE 700 SAN FRANCISCO, CA 94104	DIRECTOR 1.00	0.	0.	0.
JOHN KREIDLER 354 PINE STREET, STE 700 SAN FRANCISCO, CA 94104	CHAIRMAN 1.00	0.	0.	0.
FRANCES PHILLIPS 354 PINE STREET, STE 700 SAN FRANCISCO, CA 94104	SECRETARY 1.00	0.	0.	0.
BRAD SINK 354 PINE STREET, STE 700 SAN FRANCISCO, CA 94104	CONTROLLER 35.00	165,963.	0.	0.
SHAHNAZ TAPLIN-CHINOY 354 PINE STREET, STE 700 SAN FRANCISCO, CA 94104	BOD TO 10/07 1.00	52,558.	0.	0.
CHERYL POLK 354 PINE STREET, STE 700 SAN FRANCISCO, CA 94104	DIRECTOR 1.00	0.	0.	0.
TOTAL		\$ 356,947.	\$ 0.	\$ 112.

**STATEMENT 6**  
**SCHEDULE A, PART I**  
**COMPENSATION OF FIVE HIGHEST PAID EMPLOYEES**

NAME AND ADDRESS	TITLE & AVERAGE HOURS WORKED	COMPEN- SATION	CONTRIBUT. EBP & DC	EXPENSE ACCOUNT
LETICIA ALEJANDREZ 354 PINE STREET, SUITE 700 SAN FRANCISCO, CA 94104	AFFL.EXEC. DIR. 35.00	124,292.	0.	0.
MARYANN O'SULLIVAN	AFFL.EXEC. DIR.	146,405.	0.	0.

**STATEMENT 6 (CONTINUED)**  
**SCHEDULE A, PART I**  
**COMPENSATION OF FIVE HIGHEST PAID EMPLOYEES**

<u>NAME AND ADDRESS</u>	<u>TITLE &amp; AVERAGE HOURS WORKED</u>	<u>COMPEN- SATION</u>	<u>CONTRIBUT. EBP &amp; DC</u>	<u>EXPENSE ACCOUNT</u>
354 PINE STREET, SUITE 700 SAN FRANCISCO, CA 94104	40.00			
KIMBERLEY WICOFF 354 PINE STREET, SUITE 700 SAN FRANCISCO, CA 94104	AFFL.EXEC. DIR. 35.00	108,000.	0.	0.
ELLEN SCHNEIDER 354 PINE STREET, SUITE 700 SAN FRANCISCO, CA 94104	AFFL.EXEC. DIR. 35.00	97,553.	0.	0.
CATHERINE ATKIN 354 PINE STREET, SUITE 700 SAN FRANCISCO, CA 94104	SENIOR ADVISOR 40.00	156,750.	0.	0.
	TOTAL	\$ 633,000.	\$ 0.	\$ 0.

**STATEMENT 7**  
**SCHEDULE A, PART II-A**  
**COMPENSATION OF FIVE HIGHEST PAID PROFESSIONAL SERVICE CONTRACTORS**

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
COMMUNITY PLANNING & RESEARCH LLC 6050 COMMERCE BLVD., SUITE 204 ROHNERT PARK, CA 94928	PLANNING & MGMT	656,665.
CROSS & JOFTUS, LLC 8610 RIDGE ROAD BETHESDA, MD 20817	EDUCATION STRATEGIES	644,406.
PORTER NOVELLI, INC. 1838 SOLUTIONS CENTER CHICAGO, IL 60677-1008	PUBLIC RELATIONS	338,220.
URBAN SERVICES YMCA 156 BROAD STREET SAN FRANCISCO, CA 94112	ACADEMIC ENRICHMENT	240,845.
HEIN, CHERRY & ATTORE, INC. 17853 SANTIAGO BLVD., #107-322 VILLA PARK, CA 92861	PLANNING & MGMT	160,000.
	TOTAL	\$ 2,040,136.

## COMMUNITY INITIATIVES

94-3255070

**STATEMENT 8**  
**SCHEDULE A, PART III, LINE 2**  
**TRANSACTIONS WITH TRUSTEES, DIRECTORS, ETC.**

THE ORGANIZATION PAID THE LAW FIRM OF ADLER AND COLVIN \$109,027 FOR LEGAL AND CONSULTING SERVICES NEEDED BY THE ORGANIZATION. MR. COLVIN IS AN OFFICER AND DIRECTOR OF ADLER AND COLVIN. THE ORGANIZATION ENGAGED THE LAW FIRM AT REASONABLE AND CUSTOMARY RATES AND RECEIVED A NONPROFIT DISCOUNT.

THE ORGANIZATION PAID SHAHNAZ TAPLIN-CHINOY \$52,558 FOR CONSULTING SERVICES TARGETED TO RECRUITING FOSTER AND ADOPTIVE PARENTS IN THREE BAY AREA COUNTIES. MS. TAPLIN, AS A CONSULTANT, REPORTED TO THE CHAIR OF THE ADVISORY BOARD OF THE COMMUNITY TASK FORCE ON HOMES FOR CHILDREN FOR THESE SERVICES, WHICH WERE INDEPENDENT OF HER SERVICE AS A MEMBER OF THE BOARD OF DIRECTORS.

THE ORGANIZATION PAID JAN MASAOKA \$6,871 FOR CONSULTING SERVICES PROVIDED TO AT THE CROSSROADS. MS. MASAOKA, AS A CONSULTANT, REPORTED TO THE AT THE CROSSROADS PROJECT DIRECTOR FOR THESE SERVICES, WHICH WERE INDEPENDENT OF HER SERVICE AS A MEMBER OF THE BOARD OF DIRECTORS.

**STATEMENT 9**  
**SCHEDULE A, PART III, LINE 3A**  
**QUALIFICATIONS OF RECIPIENTS RECEIVING GRANTS OR LOANS**

GRANT APPLICANTS MUST SUBMIT PROPOSALS AT THE PROJECT LEVEL. THE PROPOSALS ARE REVIEWED AND COMPARED TO GOALS SET BY THE PROJECTS. RECOMMENDATIONS ON GRANT RECIPIENTS ARE MADE BY PROJECT DIRECTORS TO THE FUNDS' ADVISORY COMMITTEES FOR APPROVAL, SUBJECT TO THE ULTIMATE AUTHORITY OF THE BOARD OF DIRECTORS.

**STATEMENT 10**  
**SCHEDULE A, PART IV-A, LINE 22**  
**OTHER INCOME**

DESCRIPTION	(A) 2006	(B) 2005	(C) 2004	(D) 2003	(E) TOTAL
TRANSFERRED ASSETS	\$ 0.	\$ 0.	\$ 0.	\$ 1,264.	\$ 1,264.
MISCELLANEOUS INCOME	89,436.	197,189.	27,560.	14,785.	328,970.
<b>TOTAL</b>	<u>\$ 89,436.</u>	<u>\$ 197,189.</u>	<u>\$ 27,560.</u>	<u>\$ 16,049.</u>	<u>\$ 330,234.</u>

Schedule 1  
Form 990, Part II, Line 22  
Schedule of Grants Made

Grantee	Amount	Purpose
A Home Away From Homelessness Attn: H. Pauls Fort Mason, Bldg. 9 San Francisco, CA 94123	\$1,000.00	To support the School House and Youth Leaders Program
Affordable Housing Affiliation Attn: D. Brigode 110 East D. Ste. C Benicia, CA 94510	\$10,000.00	To provide adult advocacy, support and mentoring to transition age foster youth in Alameda County
Alamo Elementary School 250 - 23rd Avenue San Francisco, CA 94121	\$1,500.00	Professional Development Mini- Grant
Albion Community Foundation 203 S. Superior Albion, MI 49224	\$25,000.00	Community Experience Partnership
Anita Ahmed 525 Wisconsin St. San Francisco, CA 94107	\$1,500.00	First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Annemarie Kurpinsky 1954 - 10th Avenue San Francisco, Ca 94102	\$1,500.00	First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Annemarie Kurpinsky 1954 - 10th Avenue San Francisco, Ca 94102	\$1,500.00	First 5 Parent ACTION 1st year regular grantee getting 2nd check
April Chou 519 Vermont Street San Francisco, CA 94107	\$1,500.00	First 5 Parent ACTION 1st year regular grantee getting 1st initial check
April Chou 519 Vermont Street San Francisco, CA 94107	\$1,500.00	First 5 Parent ACTION 1st year regular grantee getting 2nd check
Arcata house, Inc. Attn: K. Olson 1005 - 11th Street Arcata, CA 95521	\$10,000.00	To provide support for the case manager position in our transitional housing program
Argonne Elementary School PTA 680 - 18th Ave. San Francisco, CA 94121	\$750.00	First 5 Parent ACTION Starter Grant grantee getting 1st initial check
Argonne Elementary School PTA 680 - 18th Ave. San Francisco, CA 94121	\$750.00	First 5 Parent ACTION Starter Grant grantee getting 2nd check
Arlington Community Foundation 2525 Wilson, Blvd. Arlington, VA 22201	\$25,000.00	Community Experience Partnership

## Community Initiatives

Au Co Vietnamese Cultural Center 495 Justin Drive San Francisco, CA 94112	\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Au Co Vietnamese Cultural Center 495 Justin Drive San Francisco, CA 94112	\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check
Audrey Ingalls 4601 Mission Street, #773 San Francisco, CA 94112	\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Audrey Ingalls 4601 Mission Street, #773 San Francisco, CA 94112	\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check
AXIS Dance Company 1428 Alice Street, Ste. 200 Oakland, CA. 94612	\$1,500.00 Professional Development Mini- Grant
Baltimore Community Foundation 2 East Read St., 8th Floor Baltimore, MD 21202	\$50,000.00 Community Experience Partnership
Baltimore Community Foundation 2 East Read St., 8th Floor Baltimore, MD 21202	(\$11,226.34) Returning unspent grant portion
Bananas, Inc. 5235 Claremont Avenue Oakland, CA 94618	\$4,000.00 Pay Check Request for close-down costs to LGBT ECE Initiative core collaborating organization
Bay Area Community Resources 171 Carlos Drive San Rafael, CA 94903	\$1,500.00 Professional Development Mini- Grant mailed to Mission Education Center
Bay Area Network of Diversity Trainers in Early Childhood 5236 Claremont Ave. Oakland, CA 94618	\$4,000.00 Pay Check Request for close-down costs to LGBT ECE Initiative core collaborating organization
Bayview Hunter's Point YMCA 1061 Lane St. San Francisco, CA 94124	\$1,750.00 First 5 Parent ACTION 1st year grantee getting 2nd check
Bayview Hunter's Point YMCA 1061 Lane St. San Francisco, CA 94124	\$1,750.00 First 5 Parent ACTION 1st year grantee getting 1st initial check
Bessie Carmichael elementary School 375 7th Street San Francisco, CA 94103	\$1,500.00 Professional Development Mini- Grant
Bryant Child Development Center 863 - 41st Street San Francisco, CA 94121	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check
Bryant Elementary Development Center 863 - 41st St. San Francisco, CA 94121	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Burnett Parents Advisory Council	(\$1,533.04) To Cancel Grant From FY07 - First 5 Parent Action Grant

## Community Initiatives

Casa - Riverside Attn: D. Sutton 44- 199 Monroe Street Indio, CA 92262	\$20,000.00	To enable a peer education program focusing on life skills and health promotion for foster kids
Casa - San Francisco Attn: Karen Wood 100 Bush Street, Ste. 650 San Francisco, CA 94104	\$20,000.00	To provide partial support of case supervision to SFCASA volunteers
Casa - San Luis Obispo Attn: T. Tardiff 75 Higuera Street, Ste. 180 San Luis Obispo, CA 93406	\$18,900.00	To support the salary and benefits of one full- time equivalent Advocate Supervisor
Casa - Alameda County 1000 San Leandro, Blvd., Ste. 300 Attn: R. Jones San Leandro, CA 94577	\$20,000.00	To provide adult advocacy, support and mentoring to transition age foster youth in Alameda County
Casa - Contra Costa Attn: Gregg Chavarria 2020 N. Broadway, Ste. 204 Walnut Creek, CA 94596	\$15,600.00	To hire a full- time volunteer coordinator to handle the increase in service to twenty additional children
Casa - Orange County Attn: E. Wolf 1615 E. 17th Street, Ste. 100 Santa Ana, CA 92705	\$5,000.00	To provide support the training and supervision of court appointed volunteers who will provide life- changing
Casa Cornelia Law Center Attn: J. McKeel 2760 Fifth Ave., Ste. 200 San Diego, CA 92103	\$15,000.00	To provide free legal services to unaccompanied minors in San Diego
Cecile Mouette Downs Executive & Artistic Director Sacramento French Film Festival 2634 - 28th Street Sacramento, CA 95818	\$950.00	Reimbursement on Rental Equipment
Cheryl Anderson Sorenson Childcare Center 750 Great HWY, #3 San Francisco. CA 94121	\$1,750.00	First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Cheryl Anderson Sorenson Childcare 750 Great Hwy, #3 San Francisco, CA 94121	\$1,750.00	First 5 Parent ACTION 1st year regular grantee getting 2nd check
Child and Family Policy Institute of California 925 L Street, Ste. 350 Sacramento, CA 95814	\$5,392.00	To Support the Efforts to Outcomes training program
Children's Village Child Development Center 250 - 10th Street San Francisco, CA 94103	\$1,750.00	First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Children's Hospital Oakland Attn: K. Merriam 2201 Broadway, Ste. 600 Oakland, CA 94612	\$20,400.00	Grant from Help Raise Health Children Event

## Community Initiatives

Children's Village Child Development Center  
250 - 10th Street  
San Francisco, CA 94103

\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check

Children's Village Child Development Center  
250 - 10th Street  
San Francisco, CA 94103

\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check

Children's Village  
250 - 10th Street  
San Francisco, CA 94103

\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check

Chinese American International School  
C/O Molly M.  
150 Oak St.  
San Francisco, CA 94102

\$2,000.00 "Eyes of Our Children" Donation/ Grant

City and County of San Francisco Human Services Agency  
Attn: T. Rhorer  
170 Otis St., 8th Fl.  
San Francisco, CA 94103

\$50,000.00 Year 3 connected by 25 Hewlett Regional Addendum Grant

City of Dreams  
Attn: Heather M.  
P.O. Box 77007  
San Francisco, CA 94107

\$500.00 "Eyes of Our Children" Donation/ Grant

Cleveland Elementary School  
455 Athens Street  
San Francisco, CA 94112

\$1,500.00 Professional Development Mini- Grant

Coalition for Responsible Community Development  
3101 S. Grand Ave.  
Attn: M. Wilson  
Los Angeles, CA 90007

\$20,000.00 To fund the coordination of on- site supportive services for permanent  
supportive housing facilities

Community Development Institute  
965 Mission St., Ste. 220  
San Francisco, CA 94103

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check

Community Development Institute  
965 Mission St., Ste. 220  
San Francisco, CA 94103

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 2nd check

Community Foundation for Palm Beach and  
Martin Counties  
700 S. Dixie Hwy, Ste. 200  
West Palm Beach, FL 33401

\$25,000.00 Community Experience Partnership

Community Foundation of Broward  
1401 East Broward Blvd., Ste. 100  
Fort Lauderdale, FL 33301

\$50,000.00 Community Experience Partnership

Community Foundation of St. Joseph County  
PO BOX 610, Ste. 610  
South Bend, IN 46624

\$25,000.00 Community Experience Partnership

Community Foundation of the Eastern Shore, Inc.  
1324 Belmont Ave., Ste. 401  
Salisbury, MD 21804

(\$250.00) Returning unspent grant portion

Community Vision, Inc.  
1350 G.W. Skidmore Blvd. Ste. 102



## Community Initiatives

Contra Costa County Opportunity West 598 Nevin Ave. Richmond, CA 94801	To support the successful transition out of high school into employment of 15 youth \$18,000.00
Coro Center for Civic Leadership 301 Montgomery St., Suite 800 San Francisco, CA 94111	To support the Coro youth fellow summer internship program \$350.00
County of Fresno Dept. of Children and Family Services 2011 Fresno Street, # 301 - C. Huerta Fresno, CA 93721	\$50,000 to Fresno for their Year 2 Hewlett funds (their Year 2 base grant was approved by WSJ in August 2007) \$50,000.00
Creating A Loving Family Foundation PO Box 24306 San Francisco, CA 94124	First 5 Parent ACTION 1st year regular grantee getting 1st initial check \$1,750.00
Creative Arts Charter School 1601 Turk Street San Francisco, CA 94115-4527	"Eyes of Our Children" Donation/ Grant \$750.00
Cross Cultural Family Center, Inc. PO BOX 15366 San Francisco, CA 94115	Pay Check Request for close-down costs to LGBT ECE Initiative core collaborating organization \$4,000.00
Dan Stingle C/O McKinley Elem./ Attn: Bonnie Coffey 1025 - 14th Street San Francisco, CA 94114	Professional Development Mini- Grant paid directly to the artist Dan Stingle \$1,500.00
Dancer's Group 1360 Mission Street, Ste 200 San Francisco, CA. 94103	To Transfer Fund Balance \$4,812.66
David Brunt HC-33 BOX 310 #5031 Gallup, NM 87301-9701	To support "Race to Execution" Screening \$500.00
Delaware County Community Foundation 150 Radnor Financial Center, Ste. E-140 Radnor, PA 19087	Community Experience Partnership \$35,000.00
Dianne Feinstein Elementary School PTA 178 Forest Side Ave. San Francisco, CA 94127	First 5 Parent ACTION 1st year regular grantee getting 1st initial check \$1,500.00
Dianne Feinstein Elementary School PTA 178 Forest Side Ave. San Francisco, CA 94127	First 5 Parent ACTION 1st year regular grantee getting 2nd check \$1,500.00
Dianne Feinstein Elementary School PTA 178 Forest Side Ave. San Francisco, CA 94127	First 5 Parent ACTION grant: Staff time of \$500 \$500.00
Dianne Feinstein Elementary School PTA 178 Forest Side Ave. San Francisco, CA 94127	Professional Development Mini- Grant \$1,500.00
Dr. Charles Drew Elementary School Attn: Princ Rice- Mitchell 50 Pomona Ave. San Francisco, CA 94124	Professional Development Mini- Grant \$1,500.00

## Community Initiatives

Dr. William L. Cobb Elementary School  
2725 California Street  
San Francisco, CA 94115

\$1,500.00 Professional Development Mini- Grant

Edgewood Center For Children and Families  
1801 Vicente St.  
San Francisco, CA 94116

\$1,000.00 "Eyes of Our Children" Donation/ Grant

Edgewood Center For Children and Families  
1801 Vicente St.  
San Francisco, CA 94116

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check

Edgewood Center For Children and Families  
1801 Vicente St.  
San Francisco, CA 94116

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check

Edgewood Center For Children and Families  
1801 Vicente St.  
San Francisco, CA 94116

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 2nd check

Emily Hilton Wetzel  
710 Page Street  
San Francisco, CA 94117

\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check

Enlace  
320 SW Stark St., Ste. 427  
Portland, OR 97204

\$500.00 To support expenses for "Made In L.A." Screening

Fairmount Elementary School  
65 Chenery St.  
San Francisco, CA 94131

\$1,500.00 Professional Development Mini- Grant

Families in Transition of Santa Cruz County  
Attn: D. Sanchez  
15 East Beach Street, #201  
Watsonville, CA 95076

\$15,000.00 To provide housing assistance and case management to young parents who have been involved in the Child Welfare System

Family and Children Services  
950 West Julian Street  
Attn: J. Daul  
San Jose, CA 95126

\$10,000.00 To provide camp enrichment for children attending the after school and day camp from their family

Family Builders by Adoption  
Attn: J. Jacobs  
401 Grand Ave., Ste. 44  
Oakland, CA 94601

\$20,000.00 To ensure safe and affirming family care for lesbian, gay, bisexual, transgender, and questioning youth

Family Service Agency of San Francisco/Tap Program  
1010 Gough St.  
San Francisco, CA 94109

\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check

Family Service Agency of San Francisco/Tap Program  
1010 Gough St.  
San Francisco, CA 94109

\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check

Family Supportive Housing, Inc.  
Attn: D. Wesson  
1590 Las Plumas Ave.  
San Jose, CA 95113

\$10,000.00 To provide qualified staff and program supplies for the Family Shelters  
Voyager Child Development

First United Methodist Church  
211 North School Street  
Normal, IL 61716

\$500.00 Mini- Grant for "Race to Execution" screening

## Community Initiatives

<p>Dolores Crittenden Services 40 Broderick St. San Francisco, CA 94115</p>	\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check
<p>Dolores Crittenden Services 40 Broderick St. San Francisco, CA 94115</p>	\$750.00 First 5 Parent ACTION Starter Grant grantee getting 2nd check
<p>French Heritage Society Attn: P. Seidler 333 Jones Street, #506 San Francisco, CA 94109-4113</p>	<p>Event co/hosted with French Heritage Society - 53 invited at 80 dollars each minus expenses</p> <p>\$1,390.43</p>
<p>Friends of Alamo School Foundation Attn: Jackie C. 250 - 23rd Avenue San Francisco, CA 94121</p>	\$1,750.00 "Eyes of Our Children" Donation/ Grant
<p>George White 5321 Warner Drive Los Angeles, CA 90048</p>	\$1,000.00 Mini Grant: Race Screening
<p>Geraldine Soltani 1550 - 23rd Ave. San Francisco, CA 94122</p>	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd Check
<p>Geraldine Soltani 1550 - 23rd Ave. San Francisco, CA 94122</p>	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check
<p>Glenridge Cooperative Nursery School 236 West Portal Ave., # 334 San Francisco, CA 94127</p>	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check
<p>Glenridge Cooperative Nursery School 236 West Portal Ave., # 334 San Francisco, CA 94127</p>	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check
<p>Golden Gate Kindergarten Assoc. 1315 Ellis Street Attn: Irene Byrne San Francisco, CA 94115</p>	\$500.00 "Eyes of Our Children" Donation/ Grant
<p>Good Samaritan Family Resource Center 1294 Potrero Avenue San Francisco, CA 94110-3523</p>	\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check
<p>Good Samaritan Family Resource Center 1294 Potrero Avenue San Francisco, CA 94110-3523</p>	\$750.00 First 5 Parent ACTION Starter Grant grantee getting 2nd check
<p>Grand Rapids Community Foundation 161 Ottawa Ave., NW, 209-C Grand Rapids, MI 49503</p>	\$50,000.00 Community Experience Partnership
<p>Guitars in the Classroom 884 Viva Court Solana Beach, CA 92075</p>	\$1,520.92 To grant out final balance to transferred out project
<p>Guitars in the Classroom 884 Viva Court Solana Beach, CA 92075</p>	\$13,043.21 To grant outbalance that is transferring out of CIF

## Community Initiatives

Gulf Coast Community Foundation of Venice  
501 Tamiami Trail South  
Venice, FL 34285

\$50,000.00 Community Experience Partnership

Sum Moon Residence Hall  
2327 Clement St.  
San Francisco, CA 94121

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st Initial check

Sum Moon Residence Hall  
2327 Clement St.  
San Francisco, CA 94121

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 2nd check

Harbor Interfaith Services  
Attn: T. Hayslet  
570 W. Ninth Street  
San Pedro, CA 90731

\$14,282.32 To provide camp enrichment for children attending the after school and day camp from their family

Harry Snyder  
C/O The Presidio  
PO Box 29289  
San Francisco, CA 94129

\$23,750.00 Grant to support research examining how courts distribute class action settlements funds

Headwaters Outdoor School  
Attn: Tim Corcoran  
P.O. BOX 1698  
Santa Cruz, CA 95061-1698

\$11,840.00 7 boys through apprenticeship program, plus various classes, Summer 2007

Heritage Fund - The Community Foundation  
of Bartholomew County  
PO BOX 1547  
Columbus, IN 47201

\$24,000.00 Community Experience Partnership

Hillcrest Elementary School  
810 Silver Ave.  
San Francisco, CA 94134

\$1,500.00 Professional Development Mini Grant

Homeless Prenatal Program  
2500 - 18th Street  
San Francisco, CA 94110

\$750.00 "Eyes of Our Children" Donation/ Grant

Homeless Prenatal Program  
2500 - 18th Street  
San Francisco, CA 94110

\$603.45 First 5 Parent ACTION 3rd year grantee getting 1st initial check

Homeless Prenatal Program  
2500 - 18th Street  
San Francisco, CA 94110

\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 1st initial check

Homeless Prenatal Program  
2500 - 18th Street  
San Francisco, CA 94110

\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 2nd check

Homeless Prenatal Program  
2500 - 18th Street  
San Francisco, CA 94110

\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 2nd check

Hope Kavoosi  
501 Lake Street, Unit 302  
San Francisco, CA 94118

\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check

Hope Kavoosi  
501 Lake Street, Unit 302  
San Francisco, CA 94118

\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check

## Community Initiatives

Hunter's View Tenant's Assoc.  
10 West Point  
San Francisco, CA 94124 \$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check

IA/ FA Holdings, Inc.  
Forest and Indian Acres Camps  
Rocky Point  
Carlisle, MA 01741 \$80,999.77 Grant to IA/ FA for Summer Camp 2007

Land Temporary Homes  
Attn: L. Drieberg  
PO BOX 239  
Loma Linda, CA 92354 \$20,000.00 To support the ongoing services of the Children's Learning Express Program

Insight Center for Community Economic Development  
2201 Broadway, Suite 815  
Oakland, CA 94612-3024 \$22,500.00 Core Support for one country to complete its federal FSET application

Jeremiah's Promise  
Attn: K. Golter  
4133 Wilkie Way  
Palo Alto, CA 94306 \$10,000.00 To meet expenses to assist emancipated youth

Jewish Retreat Center  
C/O 2 Lake, St.  
San Francisco, CA 94118 \$5,696.28 To Support the Jewish Retreat Center

Joane Selby  
631 Persia Ave.  
San Francisco, CA 94112 \$2,000.00 First 5 Parent ACTION 3rd year grantee getting 2nd check

Joane Selby  
631 Persia Ave.  
San Francisco, CA 94112 \$2,000.00 First 5 Parent ACTION 3rd year grantee getting 1st initial check

John Jay College Center  
501 555 W. 5th St., Suite 605.06  
New York, NY 10019 \$1,000.00 Race to Execution Screening

Karen Stuepfert  
318 - 31st Ave.  
San Francisco, CA 94121 \$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd Check

Karen Stuepfert  
318 - 31st Ave.  
San Francisco, CA 94121 \$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check

Kate Pavao  
302 Montcalm Street  
San Francisco, CA 94110 \$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check

Kate Pavao  
302 Montcalm Street  
San Francisco, CA 94110 \$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check

Kate Pavao  
302 Montcalm Street  
San Francisco, CA 94110 \$500.00 First 5 Parent ACTION 1st year regular grantee getting 3rd check

Kinship Family Center  
Attn: J. Staudt  
1354 North "G" Street  
San Bernardino, CA 92404 \$23,700.00 To create support groups for children while their relative caregivers are in support groups

## Community Initiatives

Koon-Lok Leung and Yue-Cai Xue  
201 Turk St., Apt. 811  
San Francisco, CA 94102

\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 1st initial check

Koon-Lok Leung  
201 Turk St., Apt. 811  
San Francisco, CA 94102

\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 2nd check

Korean Center, Inc.  
1362 Post St.  
San Francisco, CA 94109

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check

Korean Center, Inc.  
1362 Post St.  
San Francisco, CA 94109

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 2nd check

La Piccola Scuola Italiana  
336 Hazelwood Avenue  
San Francisco, CA 94127

\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check

Latara Harris  
267 Bayview Circle  
San Francisco, CA 94124

\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check

Latara Harris  
267 Bayview Circle  
San Francisco, CA 94124

\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check

Laurel Hill Nursery School  
401 Euclid Street  
San Francisco, CA 94118

\$2,000.00 First 5 Parent ACTION 3rd year regular grantee getting 1st initial check

Laurel Hill Nursery School  
401 Euclid Street  
San Francisco, CA 94118

\$2,000.00 First 5 Parent ACTION 3rd year regular grantee getting 2nd check

Leonard R. Flynn Elementary School  
3125 Cesar Chavez  
San Francisco, CA 94110

\$1,500.00 Professional Development Mini- Grant

Los Angeles Youth Network  
Attn: E. Gomez  
1754 Taft Ave.  
Los Angeles, CA 90028

\$20,000.00 To provide shelter and support for abused, neglected, homeless, and runaway youth

Lucile Packard Foundation for Children's Health  
C/O Denise Ellstad  
400 Hamilton, Ste. 340  
Palo Alto, CA 94301

\$8,791.81 These funds are for center for health weight

Lucile Packard Foundation for Children's Health  
C/O Denise Ellstad  
400 Hamilton, Ste. 340  
Palo Alto, CA 94301

\$1,000.00 To grant proceeds from fund raising event to Lucile Packard Foundation

Lutheran Church of Our Savior  
Attn: R. Bentley  
1011 Garfield  
San Francisco, CA 94132

\$3,000.00 To arrange and host birthday parties for homeless children and children affected by HIV/AIDS

## Community Initiatives

.YNC, Inc. C/O T. Hughes 1459 - 18th St., Ste. 167 San Francisco, CA 94107-2801	\$480.34 To grant out final balance to another 501c3
Maine Community Foundation 245 Main Street Ellsworth, ME 04605	\$50,000.00 Community Experience Partnership
Malcolm X Academy 350 Harbor Road San Francisco, CA 94124	\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check
Malcolm X Academy 350 Harbor Road San Francisco, CA 94124	\$1,500.00 Professional Development Mini- Grant
Mara Raider 1135 A Guerrero St. San Francisco, CA 94110	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd Check
Mara Raider 1135 A Guerrero St. San Francisco, CA 94110	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Maren Grainger- Monsen C/O Stanford Ctr/ Bio- Med Ethics 701 Welch Road, Bldg A/ Ste. 1105 Palo Alto, CA 94304	To Support Hold Your Breath Screening in NYC with NYHHC for Maren Grainger- Monsen \$980.73
Marshall Elementary School PTA 1575 - 15th Street San Francisco, CA 94103	\$750.00 First 5 Parent ACTION 1st year starter grantee getting 1st initial check
Marshall Elementary School PTA 1575 - 15th Street San Francisco, CA 94103	\$750.00 First 5 Parent ACTION 1st year Starter grantee getting 2nd Check
Marshall Elementary School PTA 1575 - 15th Street San Francisco, CA 94103	\$1,500.00 Professional Development Mini- Grant
Mary Jacobs 536 Pennsylvania St. San Francisco, CA 94107	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Maryland Citizens Against State Executions 3800A 34th Street Mt. Rainier, MD 20712	\$500.00 To support expenses for "Race to Execution" Screening
Maureen Deboer 805 - 22nd St. San Francisco, CA 94107	\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 1st initial check
Maureen Deboer 805 - 22nd St. San Francisco, CA 94107	\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 2nd check
Maya Mirsky 492 - 45th Ave. San Francisco, CA 94121	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check

## Community Initiatives

Ventor Me Petaluma 35 Maria Drive, Suite 852 Petaluma, CA 94954	\$1,000.00 Grant out petty Cash
Ventor Me Petaluma 35 Maria Drive, Suite 852 Petaluma, CA 94954	(\$1,710.00) Rent Reimbursement
Ventor Me Petaluma 35 Maria Drive, Suite 852 Petaluma, CA 94954	\$24,892.12 To grant cash balance to terminated project
Miraloma Elementary School 175 Omar Way San Francisco, CA 94127	\$1,500.00 Professional Development Mini- Grant
Monroe School Elementary School 260 Madrid St. San Francisco, CA 94112	\$1,500.00 Professional Development Mini- Grant
New Global Citizens 4201 N. 16th Street, #205 Phoenix, AZ 85016	\$1,637.67 To transfer balance of project to merged corporation
New Global Citizens 4201 N. 16th Street, #205 Phoenix, AZ 85016	\$222.94 To Transfer to merged project, balance due to voiding outstanding check 26992 dated 6/7/2006
New Mexico Community Foundation 343 East Alameda Street Santa Fe, NM 87501	\$25,000.00 Community Experience Partnership
New York Community Trust 909 - 3rd Ave., 22nd Floor New York, NY 10022	\$50,000.00 Community Experience Partnership
Nexmap 3145 Geary Blvd., #705 San Francisco, CA 94118	\$500.00 Travel Expenses - Benoit Delbecq
Next Door Attn: D. Ives 234 East Gish Road, Ste. 200 San Jose, CA 95112	\$15,000.00 To provide funding for the Children's Advocate at Emergency Shelter
Nihonmachi Big and Little Friends 354 Funston Ave. San Francisco, CA 94118	\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 2nd Check
Nihonmachi Big and Little Friends 354 Funston Ave. San Francisco, CA 94118	\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Northland Foundation 202 W. Superior Street, #610 Duluth, MN 55802	\$50,000.00 Community Experience Partnership
Northern California Family Center Attn: T. Fulton 2244 Pacheco, Blvd. Martinez, CA 95404	\$15,000.00 To support social worker/ case management position for the Children's Village



## Community Initiatives

Okizu Foundation  
Attn: Suzanne R.  
16 Digital Dr.  
Novato, CA 94949

\$500.00 "Eyes of Our Children" Donation/ Grant

Om Organics  
1243 Willard Street  
San Francisco, CA. 94117

\$96.00 To Support a Distribution program for organic produce in the Bay Area

Om Organics  
1243 Willard Street  
San Francisco, CA. 94117

\$495.00 To Support a Distribution program for organic produce in the Bay Area

Om Organics  
1243 Willard Street  
San Francisco, CA. 94117

\$1,410.00 To Support a Distribution program for organic produce in the Bay Area

Oregon Community Foundation  
1221 SW Yamhill St., Ste. 100  
Portland, OR 97205

\$50,000.00 Community Experience Partnership

Our Family Coalition  
870 Market Street, Suite 872  
San Francisco, CA 94121

\$4,000.00 Pay Check Request for close-down costs to LGBT ECE Initiative core collaborating organization

Pacific Lifeline  
PO BOX 1424  
Attn: C. Hall  
Upland, CA 91785

\$5,000.00 To provide counseling, group, activities, housing, and basic needs

Pacific Primary School  
1500 Grove Street  
San Francisco, CA 94117

\$4,000.00 Pay Check Request for close-down costs to LGBT ECE Initiative core collaborating organization

Parent Services Project, Inc.  
79 Belvedere Street, # 101  
San Rafael, CA 94901

\$4,000.00 Pay Check Request for close-down costs to LGBT ECE Initiative core collaborating organization

Parents For Public School  
9 Silliman Street, Ste. 6  
San Francisco, CA 94112

\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check

Parents For Public School  
9 Silliman Street, Ste. 6  
San Francisco, CA 94113

\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 3rd check

Parents For Public School  
9 Silliman Street, Ste. 6  
San Francisco, CA 94113

\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check

Parents For Public School  
9 Silliman Street, Ste. 6  
San Francisco, CA 94113

\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 2ndcheck

Paul Revere Elementary School  
555 Tompkins Avenue  
San Francisco, CA 94110

\$1,500.00 Professional Development Mini- Grant

Pendergast and Associates  
2370 Market St., Ste. 518  
San Francisco, CA 94114

\$10,000.00 Reimbursement from Calmento Event on April 3, 2008

Pendergast and Associates 2370 Market St., Ste. 518 San Francisco, CA 94114	\$2,333.84 Reimbursement from Meeting
Ping- Ling Mai 159 Raymond Ave. San Francisco, CA 94134	\$1,741.84 First 5 Parent ACTION 3rd year grantee getting 1st initial check
Ping- Ling Mai 159 Raymond Ave. San Francisco, CA 94134	\$2,000.00 First 5 Parent ACTION 3rd year regular grantee getting 2nd check
Playmates Cooperative Nursery School	(\$2,500.00) To Cancel Grant From FY07 - First 5 Parent Action Grant
Portola Family Connection 2565 San Bruno Avenue San Francisco, CA 94134	\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 1st initial check
Portola Family Connection 2565 San Bruno Avenue San Francisco, CA 94134	\$2,000.00 First 5 Parent ACTION 3rd year regular grantee getting 2nd check
Portola Family Connections 2565 San Bruno Ave. San Francisco, CA 94134	\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 1st initial check
Portola Family Connections 709 Brazil Ave. San Francisco, CA 94112	\$1,808.52 First 5 Parent ACTION 3rd year grantee getting 1st initial check
Presidio Hill School Attn: N. Gupta 3839 Washington St. San Francisco, CA 94110	\$750.00 "Eyes of Our Children" Donation/ Grant
Princeton Area Community Foundation, Inc. 15 Princess Road Lawrenceville, NJ 08648	(\$2,307.00) Returning unspent grant portion
Project Life Impact Attn: W. Ulibarri 863 Mt. View Ave. San Bernadino, CA 92401	To Help pay the pt. recruiting coordinator's salary and for additional \$20,000.00 program expense; Also to help
R.L. Stevenson PTA 2051 - 34th Avenue San Francisco, CA 94116	\$1,500.00 Professional Mini Grant
Rachelle Smith 495 - 28th Avenue San Francisco, CA 94121	\$750.00 First 5 Parent ACTION Starter Grant getting 2nd Check
Rachelle Smith 495 - 28th Avenue San Francisco, CA 94121	\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check
RAIS Foundation 1250 Quintara Street San Francisco, CA 94116	\$2,750.00 "Eyes of Our Children" Donation/ Grant
Raphael House 1065 Sutter Street San Francisco, CA 94109	\$2,250.00 "Eyes of Our Children" Donation/ Grant

Real Options for City Kids Attn: Cury Y. 590 Leland Ave. San Francisco, CA 94134	\$500.00 "Eyes of Our Children" Donation/ Grant
River Delta USD (Healthy Start) Attn.: Holly Pauls PO Box 381 Courland, CA 95615	\$35,000.00 Provide Case Supervision and Training for AmeriCorps Volunteers in Sacramento- San Jouquin river
Rochester Area Community Foundation 500 East Avenue Rochester, NY 14607	\$50,000.00 Community Experience Partnership
Rosa Pascual 23 Precita Avenue San Francisco, CA 94110	\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 1st initial check
Rosa Pascual 23 Precita Avenue San Francisco, CA 94110	\$2,000.00 First 5 Parent ACTION 3rd year regular grantee getting 2nd check
Rose Community Foundation 600 So. Cherry St., Ste. 1200 Denver, CO 80246	\$50,000.00 Community Experience Partnership
Sacramento French Film Festival Sophie Suberville 2634 28th Sacramento, CA 95818	\$2,000.00 2008 Support of French Films
Sacramento Interfaith Hospitality Network Attn: S. Caruso 1321 North C Street Sacramento, CA 95811	\$20,000.00 To help homeless families stay together and achieve self- sufficiency
Sahru Keiser 492 - 45th Ave. San Francisco, CA 94121	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check
San Francisco Beautiful 100 Bush Street, Ste. 1580 San Francisco, CA 94104	\$1,747.00 Refund of unused grant funds
San Francisco Child Abuse Prevention Center 1757 Waller St. San Francisco, CA 94117	\$500.00 "Eyes of Our Children" Donation/ Grant
San Francisco Film Society Attn: S. McCloskey The Presidio @ 39 Mesa St., Ste. 110 San Francisco, CA 94129	\$5,000.00 Presenting co- sponsor Contemporary French Cinema Selection
San Francisco Friends School Development Office 117 Diamond St. San Francisco, CA 94114	\$2,250.00 "Eyes of Our Children" Donation/ Grant
San Francisco General Hospital Foundation Attn: K. Ripley- Williams 2789 - 25th Street, Ste. 2028 San Francisco, CA 94110	\$7,000.00 Grant from Help Raise Health Children Event

## Community Initiatives

San Francisco State University 1300 Phelps St. San Francisco, CA 94124	\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check
San Francisco State University 1300 Phelps St. San Francisco, CA 94124	\$1,000.00 To support expenses for "Race to Execution" Screening
Santa Clara County Social Services Agency Attn: Lynette Harrison 333 West Julian Street San Jose, CA 95110-2335	To provide financial literacy and establish individual development \$50,000.00 accounts for foster youth starting at age 15
Selena Wong 1268 Funston Ave. San Francisco, CA 94112	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Selena Wong 1268 Funston Ave. San Francisco, CA 94112	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check
Serina Lopez 21 Peters Ave. San Francisco, CA 94110	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Serina Lopez 21 Peters Ave. San Francisco, CA 94110	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check
Shoa Mei Huang 68 Niagara Ave. San Francisco, CA 94112	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Shoa Mei Huang 68 Niagara Ave. San Francisco, CA 94112	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check
Slippery Fish 525 Wisconsin Street San Francisco, CA	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd Check
Songhai News Attn.: K. Keeton 1 Cougar Place Dr., #306A Houston, TX 77004	\$500.00 Race to Execution Screening
South of Market Child Care, Inc. 790 Folsom Street San Francisco, CA 94107	\$500.00 First 5 Parent Action Joint Activity Funding
South of Market Child Care, Inc. 790 Folsom Street San Francisco, CA 94107	\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check
South of Market Child Care, Inc. 790 Folsom Street San Francisco, CA 94107	\$750.00 First 5 Parent ACTION Starter grantee getting 2nd check
Southwest Initiative Foundation 14 Third Avenue NW Hutchinson, MN 55350	\$25,000.00 Community Experience Partnership

## Community Initiatives

Spring Valley Elementary School 1451 Jackson Street San Francisco, CA 94109	\$1,500.00 Professional Development Mini Grant
St. Paul's Elementary School 1690 Church St. San Francisco, CA 94131	\$750.00 First 5 parent action starter Grant grantee getting 1st initial check
St. Paul's 1690 Church St. San Francisco, CA 94131	\$750.00 First 5 Parent ACTION Starter grantee getting 2nd check
Stacey Bartlett 481 Mississippi St. San Francisco, CA 94107	\$30.00 First 5 ACTION 3rd year regular grantee getting 1st initial check
Stacey Bartlett 481 Mississippi St. San Francisco, CA 94107	\$2,000.00 First 5 Parent ACTION 3rd year regular grantee getting 2nd check
Stanislaus County Community Services Agency Attn: P. Merry P.O. Box 42 Modesto, CA 95353	\$50,000.00 Year 3 connected by 25 Hewlett Regional Addendum Grant
Starr King Elementary School PTA 1215 Carolina ST. San Francisco, CA 94107	\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Starr King Elementary School 1215 Carolina ST. San Francisco, CA 94107	\$1,500.00 Professional Development Mini- Grant
Strategic Actions for a Just Economy 152 W. 32nd Street Los Angeles, CA 90007	\$500.00 To support expenses for "Made in L.A." Screening
Tanya Mayo 817 Rhode Island St. San Francisco, CA 94107	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check
Tanya Mayo 817 Rhode Island St. San Francisco, CA 94107	\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check
The Alliance for Children's Rights Attn: Janis Spire 3333 Wilshire Blvd., Suite 550 Los Angeles, CA 90010-4111	\$15,000.00 Second Payment of year 1 subcontract of SSI Transitions Project
The California Community Foundation 445 S. Figueroa Street, Ste. 3400 Los Angeles, CA 90071-1638	\$50,000.00 Community Experience Partnership
The Children's Village of Sonoma County Attn: Lia Rowley 1321 Lia Lane Santa Rosa, CA 95404	\$20,000.00 Village To support social worker/ case management position for the Children's
The Community Foundation Serving Richmond & Central Virginia 7501 Boulders View Drive, Ste. 110 Richmond, VA 23225	\$23,000.00 Community Experience Partnership

## Community Initiatives

The Family School  
3101 Mission St., Ste. 101  
San Francisco, CA 94110

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check

The Family School  
3101 Mission St., Ste. 101  
San Francisco, CA 94110

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 2nd check

The Ford Foundation  
320 East 43rd St.  
New York, NY 10017

\$3,525.12 To Return unspent grant funds

The Ford Foundation  
320 East 43rd St.  
New York, NY 10017

\$51.13 To Return unspent grant funds (1035-1235).

The Greene County Community Foundation  
RR #2, BOX 38X  
Bloomfield, In 47424

\$25,000.00 Community Experience Partnership

The Hamilton Family Center  
Attn. Suzie S.  
1631 Hayes Street  
San Francisco, CA 94117

\$1,000.00 "Eyes of Our Children" Donation/ Grant

The Imagine Bus Project  
Attn: Geoff B.  
608 Noe St.  
San Francisco, CA 94114

\$500.00 "Eyes of Our Children" Donation/ Grant

The Regents of the University of California  
CSWE CTR  
2150 Shattuck Ave., Rm. 313  
Berkeley, CA 95704-5940

\$6,200.00 California Connected by 25 Technical Assistance/ Convening

The Regents of the University of California  
Suite 303  
2440 Bancroft Way  
Berkeley, CA 95704

\$25,000.00 Grant to strengthen news coverage of public schools in California in order to create a more knowledgeable citizenry and to better inform policy decisions on education

The Seattle Foundation  
1200 Fifth Avenue, Ste. 1300  
Seattle, WA 98101

\$25,000.00 Community Experience Partnership

The Teen Project  
22431 B160 Antonio Parkway  
Rancho Santa Margarita, CA 92688

\$30,000.00 To hire a part time life skills educator and a part time support service coordinator

Theresa Mahler Child Development Center  
990 Church St.  
San Francisco, CA 94114

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check

Theresa Mahler Child Development Center  
990 Church St.  
San Francisco, CA 94114

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 2nd check

Tina Pong Kwan  
2406 Sloat Blvd.  
San Francisco, CA 94116

\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 1st initial check

Tina Pong Kwan  
2406 Sloat Blvd.  
San Francisco, CA 94116

\$1,500.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check

## Community Initiatives

## Transitional Food and Shelter

3770 N. River Road

Attn: P. Munak

Paso Robles, CA 93446

\$20,000.00 To provide transitional shelter for homeless and foster youth

## Trinity Youth Services

1470 E Cooley Dr

Colton, CA 92324

\$20,000.00 Community Experience Partnership

## Tule Elk Park Parent Association

2110 Greenwich Street

San Francisco, CA 94123

\$1,750.00 First 5 Parent ACTION 1st year grantee getting 1st initial check

## Tule Elk Park Parent Association

2110 Greenwich Street

San Francisco, CA 94123

\$1,750.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check

## University of Minnesota Foundation

Attn: Rachelle H./ 214 Social Sciences

267 - 19th Ave., South

Minneapolis, MN 55455

\$500.00 To support expenses for "Made in L.A." Screening

## University of Minnesota Foundation

Attn: Rachelle H./ 214 Social Sciences

267 - 19th Ave., South

Minneapolis, MN 55455

\$1,000.00 To support expenses for 2 "Made in L.A." Screening

## Urban Services YMCA

1426 Fillmore St., Ste. 303

San Francisco, CA 94115

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check

## Urban Services YMCA

156 Broad St.

San Francisco, CA 94112

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check

## Urban Services YMCA

156 Broad Street

San Francisco, CA 94112

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 2nd check

## US Bank Income

\$29,922.79 US Bank Income

## Vietnamese Family Services Center

875 O'Farrell St., # 103

San Francisco, CA 94109

\$750.00 First 5 Parent ACTION 1st year regular grantee getting 2nd check

## Vietnamese family Services Center

875 O'Farrell St., # 103

San Francisco, CA 94109

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check

## Wah Mei School

12 Madrome Ave.

San Francisco, CA 94127

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 1st initial check

## Wah Mei School

12 Madrome Ave.

San Francisco, CA 94127

\$750.00 First 5 Parent ACTION Starter Grant grantee getting 2nd check

## Whitney Young Child Development Center

100 Whitney Young Circle

San Francisco, CA 94124

\$1,764.83 First 5 Parent ACTION 3rd year grantee getting 1st initial check

## Community Initiatives

Whitney Young Child Development Center  
100 Whitney Young Circle  
San Francisco, CA 94124

\$2,000.00 First 5 Parent ACTION 3rd year regular grantee getting 2nd check

Willie L. Brown Jr. Academy College  
Preparatory School  
2055 Silver Avenue  
San Francisco, CA. 94124

\$1,500.00 Professional Development Mini- Grant

Yan-Ting Huang and Jimmy Duong Luong  
230 Genesee St.  
San Francisco, CA 94112

\$1,989.72 First 5 Parent ACTION 3rd year grantee getting 1st initial check

Yan-Ting Huang and Jimmy Duong Long  
230 Genesee St.  
San Francisco, CA 94112

\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 2nd check

Yolo Wayfarer Center Christian Mission  
Attn: L. Jull  
PO BOX 1248  
Woodland, CA 95776

\$9,000.00 To provide shelter and utilities to homeless families

Youth Law Center  
Attn: C. Shauffer  
200 Pine Street, Suite 300  
San Francisco, CA 94104

\$16,600.00 California Connected by 25 Project Management

Yun Bao  
116 N. Montgomery, 4th Fl.  
San Francisco, CA 94105

\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 1st initial check

Yun Bao  
116 N. Montgomery, 4th Fl.  
San Francisco, CA 94105

\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 2nd check

Yuying Zhao and Xiu Qun Li  
728- 730 Commercial St.  
San Francisco, CA 94108

\$1,708.44 First 5 Parent ACTION 3rd year grantee getting 1st initial check

Yuying Zhao and Xiu Qun Li  
728- 730 Commercial St.  
San Francisco, CA 94108

\$2,000.00 First 5 Parent ACTION 3rd year grantee getting 2nd initial check

Accrual adjustment

(\$35,000.00)

\$2,151,425.72





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Department of the Treasury  
Internal Revenue Service  
OGDEN, UT 84201-0074

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For assistance, call:  
1-877-829-5500

Notice Number: CP211A  
Date: December 1, 2008

Taxpayer Identification Number:  
94-3255070  
Tax Form: 990  
Tax Period: June 30, 2008

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COMMUNITY INITIATIVES  
354 PINE ST STE 700  
SAN FRANCISCO CA 94104-3229754

## APPLICATION FOR EXTENSION OF TIME TO FILE AN EXEMPT ORGANIZATION RETURN - APPROVED

We have received your Form 8868, Application for Extension of Time to File an Exempt Organization Return, for the return (form) and tax period identified above.

We have approved your request and have extended the due date to file your return to February 15, 2009.

Please attach a copy of this letter to your return when you file it. It is evidence that we granted an extension of time to file your return. A copy is provided for your records.

If you have any questions, please call us at the number shown above, or you may write us at the address shown at the top left of this letter.

### Reminder - You May Be Required to File Electronically

Exempt organizations may be required to file certain returns electronically. For tax years ending on or after December 31, 2006, the electronic filing requirement applies to exempt organizations with \$10 million or more in total assets if the organization files at least 250 returns in a calendar year, including income, excise, employment tax and information returns. Private foundations and charitable trusts will be required to file Forms 990-PF electronically regardless of their asset size, if they file at least 250 returns annually. For more information, go to [www.irs.gov](http://www.irs.gov). Click "Charities and Non-Profits" and look for the "e-file for Charities and Non-Profits" tab.

For tax forms, instructions and information visit [www.irs.gov](http://www.irs.gov). (Access to this site will not provide you with your specific taxpayer account information.)

Form 8868 (Rev 4-2007)

X

- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** and check this box. ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (not automatic) 3-Month Extension of Time.** You must file original and one copy.

Type or print  File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	COMMUNITY INITIATIVES	94-3255070
	Number, street, and room or suite number. If a P.O. box, see instructions.	For IRS use only
	354 PINE STREET, SUITE 700	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	SAN FRANCISCO, CA 94104-4224	

Check type of return to be filed (File a separate application for each return):

- |  |  |                                      |                                    |
|--|--|--------------------------------------|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-PF                                 | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL         | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720   | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ         | <input type="checkbox"/> Form 990-T (trust other than above)         | <input type="checkbox"/> Form 5227   |                                    |

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in care of. **BRAD SINK**  
Telephone No. **415-230-7700** FAX No. \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ... \_\_\_\_\_ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until 5/15, 20 09.
- 5 For calendar year \_\_\_\_\_, or other tax year beginning 7/01, 20 07, and ending 6/30, 20 08.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension... ADDITIONAL TIME IS REQUIRED TO GATHER ALL THE INFORMATION NECESSARY FOR FILING A COMPLETE AND ACCURATE RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$
c <b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instrs.	8c \$

### Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Paul H. Hammond Title CPA Date 2/16/09

### Notice to Applicant. (To be Completed by the IRS)

- ☐ We have approved this application. Please attach this form to the organization's return.
- ☐ We have not approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely filed return. Please attach this form to the organization's return.
- ☐ We have not approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period.
- ☐ We cannot consider this application because it was filed after the extended due date of the return for which an extension was requested.
- ☐ Other \_\_\_\_\_

By: \_\_\_\_\_

Date \_\_\_\_\_

Director

**Alternate Mailing Address.** Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above.

Type or print	Name
	BREGANTE + COMPANY LLP, CPA'S
	Number and street (include suite, room, or apartment number) or a P.O. box number
	55 HAWTHORNE STREET, SUITE 910
	City or town, province or state, and country (including postal or ZIP code)
	SAN FRANCISCO, CA 94105