** PUBLIC DISCLOSURE COPY **

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2024
Open to Public Inspection

A For the 2024 calendar year, or tax year beginning JUL 1, 2024 and ending JUN 30, 2025

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return/terminated ☐ Amended return ☐ Application pending

C Name of organization: COMMUNITY INITIATIVES
Doing business as
Number and street (or P.O. box if mail is not delivered to street address): 1000 BROADWAY — Room/suite: 480
City or town, state or province, country, and ZIP or foreign postal code: OAKLAND, CA 94607

D Employer identification number: 94-3255070
E Telephone number: 415-230-7700
G Gross receipts $ 243,333,440.

F Name and address of principal officer: RUTH WILLIAMS
SAME AS C ABOVE

H(a) Is this a group return for subordinates? ☐ Yes ☒ No
H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions
H(c) Group exemption number

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) (insert no.) ☐ 4947(a)(1) or ☐ 527
J Website: WWW.COMMUNITYIN.ORG
K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other
L Year of formation: 1997
M State of legal domicile: CA

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities: SPONSORS PROJECTS FOR THE BENEFIT OF COMMUNITIES IN SERVICE TO POSITIVE SOCIAL CHANGE.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	8
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	8
5	Total number of individuals employed in calendar year 2024 (Part V, line 2a)	5	758
6	Total number of volunteers (estimate if necessary)	6	2619
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	64,452,838.	70,039,289.
	9	Program service revenue (Part VIII, line 2g)	11,035,734.	14,091,337.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	1,824,054.	2,414,427.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	299,113.	219,642.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	77,611,739.	86,764,695.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	11,929,513.	23,835,649.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	39,277,020.	45,480,981.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	200,513.	104,963.
	b	Total fundraising expenses (Part IX, column (D), line 25) 4,797,437.		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	16,942,697.	19,720,949.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	68,349,743.	89,142,542.
	19	Revenue less expenses. Subtract line 18 from line 12	9,261,996.	-2,377,847.

			Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	74,356,841.	75,263,317.
	21	Total liabilities (Part X, line 26)	7,404,590.	7,915,295.
	22	Net assets or fund balances. Subtract line 21 from line 20	66,952,251.	67,348,022.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer — Date

MAMIE FUNAHASHI, CFO
Type or print name and title

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
BRIAN YACKER	BRIAN YACKER	03/25/26		P00401346

Firm's name: BAKER TILLY ADVISORY GROUP, LP — Firm's EIN: 39-0859910
Firm's address: 2050 MAIN STREET, SUITE 700
IRVINE, CA 92614 — Phone no. 949.222.2999

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ..... [X]

1 Briefly describe the organization's mission:

COMMUNITY INITIATIVES ACTS AS A THOUGHT-PARTNER AND PROVIDES ADMINISTRATIVE SERVICES TO NONPROFIT STARTUPS, ESTABLISHED INITIATIVES, NETWORKS, AND COLLABORATIONS. WE SPONSOR PROJECTS FOR THE BENEFIT OF COMMUNITIES IN SERVICE TO POSITIVE SOCIAL CHANGE.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ..... [ ] Yes [X] No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ..... [ ] Yes [X] No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 76,087,160. including grants of $ 23,835,649.) (Revenue $ 14,091,337.)

COMMUNITY INITIATIVES PARTNERS WITH MORE THAN 170 COMMUNITY-BASED PROJECTS WORKING AT THE FOREFRONT OF CHANGE. ACROSS ISSUE AREAS INCLUDING EDUCATION, HEALTH, ENVIRONMENT, ARTS AND CULTURE, SOCIAL JUSTICE, AND YOUTH DEVELOPMENT, THESE PROJECTS ARE RESPONDING TO URGENT NEEDS, ADVANCING INNOVATIVE SOLUTIONS, AND STRENGTHENING COMMUNITIES EVERY DAY. FROM EXPANDING ACCESS TO EDUCATION AND HEALTHCARE TO PROTECTING THE ENVIRONMENT, UPLIFTING LOCAL ARTISTS, SUPPORTING FAMILIES, AND ADVANCING EQUITY, COMMUNITY INITIATIVES' PROJECTS ARE DEEPLY EMBEDDED IN THE COMMUNITIES THEY SERVE AND ARE DRIVING MEANINGFUL, MEASURABLE IMPACT.

THROUGH FISCAL SPONSORSHIP, COMMUNITY INITIATIVES PROVIDES THE

4b (Code:) (Expenses $ including grants of $) (Revenue $)

4c (Code:) (Expenses $ including grants of $) (Revenue $)

4d Other program services (Describe on Schedule O.)

(Expenses $ including grants of $) (Revenue $)

4e Total program service expenses 76,087,160.

SEE SCHEDULE O FOR CONTINUATION(S)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete *Schedule B, Schedule of Contributors*? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4	X	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? *If "Yes," complete Schedule C, Part III*	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? *If "Yes," complete Schedule D, Part V*	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		X
c	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		X
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	X	
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b	X	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15	X	
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		X
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I.* See instructions	17	X	
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18	X	
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	X	

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV*	28a		X
b	A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV*	28b		X
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in noncash contributions? *If "Yes," complete Schedule M*	29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b		
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? **Note:** All Form 990 filers are required to complete Schedule O	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

					Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	599			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance *(continued)*

					Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	758			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			2b	X	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?			3a		X
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation on Schedule O*			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a		X
b	If "Yes," enter the name of the foreign country. See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			7a	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	X	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			7h		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?			8		
9	**Sponsoring organizations maintaining donor advised funds.**					
a	Did the sponsoring organization make any taxable distributions under section 4966?			9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		
10	**Section 501(c)(7) organizations.** Enter:					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	**Section 501(c)(12) organizations.** Enter:					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**					
a	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	Note: See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b				
c	Enter the amount of reserves on hand	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a		X
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation on Schedule O*			14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.			15		X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.			16		X
17	**Section 501(c)(21) organizations.** Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.			17		

Part VI Governance, Management, and Disclosure. *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year — **1a** 8 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent — **1b** 8			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses on Schedule O*	9		X

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe on Schedule O how this was done*	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.	15b		X
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed AL,AK,AR,CA,CO,CT,DC,FL,GA,HI,IL,KS

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☒ Own website ☐ Another's website ☒ Upon request ☐ Other *(explain on Schedule O)*

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records

THE ORGANIZATION - 415-230-7700

1000 BROADWAY, 480, OAKLAND, CA 94607

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) RUTH WILLIAMS CEO	40.00			X				441,638.	0.	23,198.
(2) SAMANTHA TRAN EXECUTIVE DIR.,CAL POLICY	40.00					X		266,452.	0.	42,813.
(3) CARL TAIBL CFO (THROUGH 12/31/2024)	40.00			X				273,135.	0.	34,629.
(4) MAMIE FUNAHASHI CFO (FROM 1/13/2025)	40.00			X				276,601.	0.	29,447.
(5) JULIE DORF EXECUTIVE DIR., CNL. FOR GLOBAL EQ.	40.00					X		230,991.	0.	73,171.
(6) LUCY BLAKE PRESIDENT,NPS	40.00					X		232,960.	0.	58,982.
(7) HEDY CHANG EXECUTIVE DIR.,ATTENDANCE	40.00					X		206,341.	0.	76,199.
(8) MARK BROMLEY COUNCIL CHAIR, COUNCIL FOR GLOBAL EQ	40.00					X		216,492.	0.	58,699.
(9) DAVID MCGEE SR. VP HR & OPERATIONS	40.00				X			253,212.	0.	21,547.
(10) KATHLEEN BOLTS VP OF CLIENT SERVICES	40.00				X			189,901.	0.	24,722.
(11) BARBARA RHOMBERG CHAIR	1.00	X		X				0.	0.	0.
(12) DEE DEE MENDOZA SECRETARY	1.00	X		X				0.	0.	0.
(13) MAYA TUSSING TREASURER	1.00	X		X				0.	0.	0.
(14) MARY ANN FAKE DIRECTOR	1.00	X						0.	0.	0.
(15) CASEY BUDESILICH DIRECTOR	1.00	X						0.	0.	0.
(16) ABBAS MOLOO DIRECTOR	1.00	X						0.	0.	0.
(17) SHARON C. LINCOLN DIRECTOR	1.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(18) DIANA VILLALTA	1.00									
DIRECTOR		X						0.	0.	0.
1b Subtotal								2,587,723.	0.	443,407.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								2,587,723.	0.	443,407.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization 105

			Yes	No
3	Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		X
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4	X	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
KITAMBA MGT, LLC 4320 WET KENNEDY BLVD, TAMPA, FL 33609	SOCIAL IMPACT CONSULTANT SERVICE	327,833.
HEATHER WEINER, LLC 1741 SOUTH SNOQUALMIE ST, SEATTLE, WA 98108	COMMUNICATIONS CONSULTANT	212,400.
BAKER TILLY US, LLP, 50 FREMONT STREET, 40TH FLOOR, SAN FRANCISCO, CA 94105	AUDITORS	184,534.
THE BAKER GROUP, INC., 10736 JEFFERSON BOULVARD 659, CULVER CITY, CA 90232	EVENT PLANNING SERVICES	173,132.
E-TAN CONSULTING LLC 5428 BOYD AVE, OAKLAND, CA 94618	CONSULTING	165,000.

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization 12

Part VIII **Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII ☐

					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1a					
	b	Membership dues	1b	1,836,609.				
	c	Fundraising events	1c	210,329.				
	d	Related organizations	1d					
	e	Government grants (contributions)	1e	5,407,480.				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	62,584,871.				
	g	Noncash contributions included in lines 1a-1f	1g	$ 1,025,589.				
	h	**Total.** Add lines 1a-1f			70,039,289.			
Program Service Revenue				**Business Code**				
	2 a	SERVICE FEES		541610	13,845,198.	13,845,198.		
	b	ADMISSIONS FEES		541610	246,139.	246,139.		
	c							
	d							
	e							
	f	All other program service revenue						
	g	**Total.** Add lines 2a-2f			14,091,337.			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)			2,419,079.			2,419,079.
	4	Income from investment of tax-exempt bond proceeds						
	5	Royalties						
				(i) Real / (ii) Personal				
	6 a	Gross rents	6a					
	b	Less: rental expenses	6b					
	c	Rental income or (loss)	6c					
	d	Net rental income or (loss)						
				(i) Securities / (ii) Other				
	7 a	Gross amount from sales of assets other than inventory	7a	156,334,836.				
	b	Less: cost or other basis and sales expenses	7b	156,339,488.				
	c	Gain or (loss)	7c	-4,652.				
	d	Net gain or (loss)			-4,652.			-4,652.
	8 a	Gross income from fundraising events (not including $ 210,329. of contributions reported on line 1c). See Part IV, line 18	8a	20,170.				
	b	Less: direct expenses	8b	112,370.				
	c	Net income or (loss) from fundraising events			-92,200.			-92,200.
	9 a	Gross income from gaming activities. See Part IV, line 19	9a	2,000.				
	b	Less: direct expenses	9b	0.				
	c	Net income or (loss) from gaming activities			2,000.			2,000.
	10 a	Gross sales of inventory, less returns and allowances	10a	341,644.				
	b	Less: cost of goods sold	10b	116,887.				
	c	Net income or (loss) from sales of inventory			224,757.			224,757.
Miscellaneous Revenue				**Business Code**				
	11 a	REBATES		900099	51,941.			51,941.
	b	MISCELLANEOUS		900099	17,493.			17,493.
	c	REFUNDS		900099	12,053.			12,053.
	d	All other revenue		900099	3,598.			3,598.
	e	**Total.** Add lines 11a-11d			85,085.			
	12	**Total revenue.** See instructions			86,764,695.	14,091,337.	0.	2,634,069.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	23,167,703.	23,167,703.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	623,999.	623,999.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	43,947.	43,947.		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	1,668,882.		1,668,882.	
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	35,209,683.	28,429,516.	3,158,453.	3,621,714.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,188,225.	916,500.	155,249.	116,476.
9 Other employee benefits	4,537,356.	3,499,746.	592,835.	444,775.
10 Payroll taxes	2,876,835.	2,218,956.	375,877.	282,002.
11 Fees for services (nonemployees):				
a Management				
b Legal	146,352.		146,352.	
c Accounting	108,822.		108,822.	
d Lobbying	386,045.	386,045.		
e Professional fundraising services. See Part IV, line 17	104,963.			104,963.
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	5,842,981.	5,284,649.	540,351.	17,981.
12 Advertising and promotion				
13 Office expenses	5,125,393.	4,563,380.	389,503.	172,510.
14 Information technology	176,098.	164,401.	11,697.	
15 Royalties				
16 Occupancy	1,757,897.	1,408,825.	349,072.	
17 Travel	2,062,622.	1,974,537.	88,085.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	924,554.	830,791.	93,763.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	52,722.	43,604.	9,118.	
23 Insurance	354,389.	55,537.	292,803.	6,049.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a PROGRAM SUPPLIES	1,610,482.	1,610,482.		
b EQUIPMENT	649,773.	408,362.	241,411.	
c OUTREACH	255,307.	227,064.	2,496.	25,747.
d HONORARIUM	224,763.	192,503.	27,874.	4,386.
e All other expenses	42,749.	36,613.	5,302.	834.
25 **Total functional expenses.** Add lines 1 through 24e	89,142,542.	76,087,160.	8,257,945.	4,797,437.
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

				(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing		5,107.	1	9,871.
	2	Savings and temporary cash investments		55,163,797.	2	58,276,869.
	3	Pledges and grants receivable, net		11,434,758.	3	8,761,406.
	4	Accounts receivable, net		4,326,537.	4	5,255,680.
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		458,449.	9	511,961.
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 768,995.			
	b	Less: accumulated depreciation	10b 681,671.	107,461.	10c	87,324.
	11	Investments - publicly traded securities			11	5,269.
	12	Investments - other securities. See Part IV, line 11			12	
	13	Investments - program-related. See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		2,860,732.	15	2,354,937.
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)		74,356,841.	16	75,263,317.
Liabilities	17	Accounts payable and accrued expenses		3,838,531.	17	5,060,012.
	18	Grants payable		202,896.	18	334,306.
	19	Deferred revenue		535,178.	19	98,343.
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		2,827,985.	25	2,422,634.
	26	**Total liabilities.** Add lines 17 through 25		7,404,590.	26	7,915,295.
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here** ☒ **and complete lines 27, 28, 32, and 33.**				
	27	Net assets without donor restrictions		9,069,608.	27	26,773,708.
	28	Net assets with donor restrictions		57,882,643.	28	40,574,314.
		Organizations that do not follow FASB ASC 958, check here ☐ **and complete lines 29 through 33.**				
	29	Capital stock or trust principal, or current funds			29	
	30	Paid-in or capital surplus, or land, building, or equipment fund			30	
	31	Retained earnings, endowment, accumulated income, or other funds			31	
	32	Total net assets or fund balances		66,952,251.	32	67,348,022.
	33	Total liabilities and net assets/fund balances		74,356,841.	33	75,263,317.

Form **990** (2024)

432011 12-10-24

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI [X]

1	Total revenue (must equal Part VIII, column (A), line 12)	1	86,764,695.
2	Total expenses (must equal Part IX, column (A), line 25)	2	89,142,542.
3	Revenue less expenses. Subtract line 2 from line 1	3	-2,377,847.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	66,952,251.
5	Net unrealized gains (losses) on investments	5	-143,035.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	2,916,653.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	67,348,022.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII [X]

			Yes	No
1	Accounting method used to prepare the Form 990: [ ] Cash [X] Accrual [ ] Other If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: [ ] Separate basis [ ] Consolidated basis [ ] Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: [X] Separate basis [ ] Consolidated basis [ ] Both consolidated and separate basis			
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	3a	X	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits	3b	X	

SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2024
Open to Public Inspection

Name of the organization: COMMUNITY INITIATIVES
Employer identification number: 94-3255070

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 [ ] A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
2 [ ] A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
3 [ ] A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
4 [ ] A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
5 [ ] An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
6 [ ] A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
7 [X] An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
8 [ ] A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
9 [ ] An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
10 [ ] An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
11 [ ] An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
12 [ ] An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

- a [ ] **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b [ ] **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c [ ] **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d [ ] **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e [ ] Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	41,556,247.	52,956,619.	51,120,622.	64,452,838.	70,039,289.	280,125,615.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	41,556,247.	52,956,619.	51,120,622.	64,452,838.	70,039,289.	280,125,615.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						2,832,745.
6 **Public support.** Subtract line 5 from line 4.						277,292,870.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4	41,556,247.	52,956,619.	51,120,622.	64,452,838.	70,039,289.	280,125,615.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	23,212.	37,921.	769,076.	1,823,392.	2,419,079.	5,072,680.
9 Net income from unrelated business activities, whether or not the business is regularly carried on		85,136.	120,402.	161,299.	226,757.	593,594.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	10,396.	80,944.	540,561.	203,891.	85,085.	920,877.
11 **Total support.** Add lines 7 through 10						286,712,766.

12 Gross receipts from related activities, etc. (see instructions) ..... 12 | 40,459,792.

13 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ..... ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f)) ..... 14 | 96.71 %

15 Public support percentage from 2023 Schedule A, Part II, line 14 ..... 15 | 98.24 %

16a **33 1/3% support test - 2024.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ..... ☒

b **33 1/3% support test - 2023.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ..... ☐

17a **10% -facts-and-circumstances test - 2024.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ..... ☐

b **10% -facts-and-circumstances test - 2023.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ..... ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ..... ☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 **Total support.** (Add lines 9, 10c, 11, and 12.)						

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f))	15	%
16	Public support percentage from 2023 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2024** (line 10c, column (f), divided by line 13, column (f))	17	%
18	Investment income percentage from **2023** Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2024.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

b **33 1/3% support tests - 2023.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in* **Part VI** *how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	**1**		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in* **Part VI** *how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	**2**		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*	**3a**		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in* **Part VI** *when and how the organization made the determination.*	**3b**		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in* **Part VI** *what controls the organization put in place to ensure such use.*	**3c**		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*	**4a**		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	**4b**		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	**4c**		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in* **Part VI,** *including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	**5a**		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	**5b**		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	**5c**		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* **Part VI.**	**6**		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990).*	**7**		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*	**8**		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in* **Part VI.**	**9a**		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in* **Part VI.**	**9b**		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in* **Part VI.**	**9c**		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*	**10a**		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)*	**10b**		

Part IV Supporting Organizations *(continued)*

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	**11a**		
b	A family member of a person described on line 11a above?	**11b**		
c	A 35% controlled entity of a person described on line 11a or 11b above? *If "Yes" to line 11a, 11b, or 11c, provide detail in* **Part VI.**	**11c**		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? *If "No," describe in* **Part VI** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	**1**		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* **Part VI** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.*	**2**		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* **Part VI** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	**1**		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	**1**		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* **Part VI** *how the organization maintained a close and continuous working relationship with the supported organization(s).*	**2**		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* **Part VI** *the role the organization's supported organizations played in this regard.*	**3**		

Section E. Type III Functionally Integrated Supporting Organizations

1 *Check the box next to the method that the organization used to satisfy the Integral Part Test during the year* **(see instructions).**

a ☐ The organization satisfied the Activities Test. *Complete* **line 2** *below.*

b ☐ The organization is the parent of each of its supported organizations. *Complete* **line 3** *below.*

c ☐ The organization supported a governmental entity. *Describe in* **Part VI** *how you supported a governmental entity (see instructions).*

			Yes	No
2	Activities Test. **Answer lines 2a and 2b below.**			
a	*Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in* **Part VI identify those supported organizations and explain** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	**2a**		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* **Part VI** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	**2b**		
3	Parent of Supported Organizations. **Answer lines 3a and 3b below.**			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in **Part VI**.	**3a**		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.	**3b**		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in* **Part VI**). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income			(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	**Adjusted Net Income** (subtract lines 5, 6, and 7 from line 4)	8		

Section B - Minimum Asset Amount			(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	**Total** (add lines 1a, 1b, and 1c)	1d		
e	**Discount** claimed for blockage or other factors (*explain in detail in* **Part VI**):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	**Minimum Asset Amount** (add line 7 to line 6)	8		

Section C - Distributable Amount				Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations *(continued)*

Section D - Distributions		**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	1	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4 Amounts paid to acquire exempt-use assets	4	
5 Qualified set-aside amounts (prior IRS approval required - *provide details in* **Part VI**)	5	
6 Other distributions (describe in **Part VI**). See instructions.	6	
7 **Total annual distributions.** Add lines 1 through 6.	7	
8 Distributions to attentive supported organizations to which the organization is responsive (*provide details in* **Part VI**). See instructions.	8	
9 Distributable amount for 2024 from Section C, line 6	9	
10 Line 8 amount divided by line 9 amount	10	

Section E - Distribution Allocations (see instructions)	**(i)** Excess Distributions	**(ii)** Underdistributions Pre-2024	**(iii)** Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required - *explain in* **Part VI**). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f **Total** of lines 3a through 3e			
g Applied to under distributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: $			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, *explain in* **Part VI.** See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, *explain in* **Part VI**. See instructions.			
7 **Excess distributions carryover to 2025.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020			
b Excess from 2021			
c Excess from 2022			
d Excess from 2023			
e Excess from 2024			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

OTHER INCOME
2020 AMOUNT: $ 10,396.
2021 AMOUNT: $ 80,944.

SETTLEMENT INCOME
2022 AMOUNT: $ 326,000.

WRITE OFFS
2022 AMOUNT: $ 136,314.
2023 AMOUNT: $ 136,755.

MISCELLANEOUS
2022 AMOUNT: $ 49,584.
2023 AMOUNT: $ 67,136.
2024 AMOUNT: $ 17,493.

MINIMUM FEE ASSESSMENT
2022 AMOUNT: $ 26,490.

REIMBURSEMENTS
2022 AMOUNT: $ 2,173.
2024 AMOUNT: $ 3,598.

REBATES
2024 AMOUNT: $ 51,941.

REFUNDS
2024 AMOUNT: $ 12,053.

Schedule B (Form 990)
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization	Employer identification number
COMMUNITY INITIATIVES	94-3255070

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	[X] 501(c)(3) (enter number) organization
	[ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	[ ] 527 political organization
Form 990-PF	[ ] 501(c)(3) exempt private foundation
	[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
	[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

[ ] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

[X] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year .... $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization	Employer identification number
COMMUNITY INITIATIVES	94-3255070

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		$ 6,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
2		$ 4,081,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
3		$ 3,075,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
4		$ 2,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
5		$ 1,500,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
COMMUNITY INITIATIVES	94-3255070

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	
		$	
		$	
		$	
		$	
		$	

Name of organization: COMMUNITY INITIATIVES

Employer identification number 94-3255070

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this info. once.) $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

SCHEDULE C (Form 990)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and I-B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and I-C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions), or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization	Employer identification number (EIN)
COMMUNITY INITIATIVES	94-3255070

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.

2 Political campaign activity expenditures .... $

3 Volunteer hours for political campaign activities ....

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 .... $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 .... $

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? .... ☐ Yes ☐ No

4a Was a correction made? .... ☐ Yes ☐ No

b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities .... $

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities .... $

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b .... $

4 Did the filing organization file **Form 1120-POL** for this year? .... ☐ Yes ☐ No

5 Enter the names, addresses, and EINs of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	**(b)** Address	**(c)** EIN	**(d)** Amount paid from filing organization's funds. If none, enter -0-.	**(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	**(a)** Filing organization's totals	**(b)** Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grassroots lobbying)	17,154.	
b Total lobbying expenditures to influence a legislative body (direct lobbying)	368,891.	
c Total lobbying expenditures (add lines 1a and 1b)	386,045.	
d Other exempt purpose expenditures	80,402,707.	
e Total exempt purpose expenditures (add lines 1c and 1d)	80,788,752.	
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.	1,000,000.	

IF the amount on line 1e, column (a) or (b), is:	THEN the lobbying nontaxable amount is:
not over $500,000	20% of the amount on line 1e.
over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000.
over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000.
over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000.
over $17,000,000	$1,000,000.

	(a)	(b)
g Grassroots nontaxable amount (enter 25% of line 1f)	250,000.	
h Subtract line 1g from line 1a. If zero or less, enter -0-	0.	
i Subtract line 1f from line 1c. If zero or less, enter -0-	0.	

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☐ **No**

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	**(a)** 2021	**(b)** 2022	**(c)** 2023	**(d)** 2024	**(e)** Total
2a Lobbying nontaxable amount	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000.
c Total lobbying expenditures	80.	255,971.	282,873.	386,045.	924,969.
d Grassroots nontaxable amount	250,000.	250,000.	250,000.	250,000.	1,000,000.
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000.
f Grassroots lobbying expenditures	80.	185,390.	3,515.	17,154.	206,139.

Part II-B **Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.	(a) Yes	(a) No	(b) Amount
1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

		Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1		
2 Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3		

Part III-B **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No;" OR (b) Part III-A, line 3, is answered "Yes."**

1 Dues, assessments, and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid):**		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?	4	
5 Taxable amount of lobbying and political expenditures. See instructions	5	

Part IV **Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

PART II-A, LINES 1 AND 2:

THE TOTAL LOBBYING EXPENSES FOR THE YEAR AMOUNTED TO $386,045, INCLUDING $68,193 FOR STAFF TIME AND $317,852 FOR CONSULTANTS AND OTHER RELATED COSTS.

SCHEDULE D (Form 990) (Rev. December 2024) Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization: COMMUNITY INITIATIVES

Employer identification number: 94-3255070

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
- ☐ Preservation of land for public use (for example, recreation or education)
- ☐ Protection of natural habitat
- ☐ Preservation of open space
- ☐ Preservation of a historically important land area
- ☐ Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Tax Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included on line 2a	2c	
d	Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ______

4 Number of states where property subject to conservation easement is located ______

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ______

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ______

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 $ ______

(ii) Assets included in Form 990, Part X $ ______

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 $ ______

b Assets included in Form 990, Part X $ ______

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange program
e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment _____%
b Permanent endowment _____%
c Term endowment _____%

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) Unrelated organizations?	3a(i)		
(ii) Related organizations?	3a(ii)		
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		310,335.	261,499.	48,836.
d Equipment		79,485.	76,591.	2,894.
e Other		379,175.	343,581.	35,594.
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, line 10c, column (B))*				87,324.

Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, line 15, col. (B))*	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) OPERATING LEASE LIABILITIES	2,422,634.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, line 25, col. (B))*	2,422,634.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... [X]

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	86,851,217.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a	-143,035.		
b	Donated services and use of facilities	2b	300.		
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines 2a through 2d			2e	-142,735.
3	Subtract line 2e from line 1			3	86,993,952.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b	-229,257.		
c	Add lines 4a and 4b			4c	-229,257.
5	Total revenue. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 12.)*			5	86,764,695.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	89,372,099.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a	300.		
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d	229,257.		
e	Add lines 2a through 2d			2e	229,557.
3	Subtract line 2e from line 1			3	89,142,542.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total expenses. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 18.)*			5	89,142,542.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

COMMUNITY INITIATIVES IS EXEMPT FROM TAXATION UNDER INTERNAL REVENUE CODE SECTION 501(C)(3) AND CALIFORNIA REVENUE AND TAXATION CODE SECTION 23701D.

COMMUNITY INITIATIVES FOLLOWS THE GUIDANCE ON ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES ACCORDING TO FINANCIAL ACCOUNTING STANDARDS BOARD (FASB) ACCOUNTING STANDARDS CODIFICATION (ASC) TOPIC NO. 740. MANAGEMENT EVALUATED COMMUNITY INITIATIVES' TAX POSITIONS AND CONCLUDED THAT COMMUNITY INITIATIVES HAD MAINTAINED ITS TAX-EXEMPT STATUS AND HAD NOT TAKEN UNCERTAIN TAX POSITIONS THAT REQUIRED ADJUSTMENT TO THE FINANCIAL STATEMENTS.

PART XI, LINE 4B - OTHER ADJUSTMENTS:

SPECIAL EVENT EXPENSE	-112,370.
COST OF GOODS SOLD	-116,887.
TOTAL TO SCHEDULE D, PART XI, LINE 4B	-229,257.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

SPECIAL EVENT EXPENSE	112,370.
COST OF GOODS SOLD	116,887.
TOTAL TO SCHEDULE D, PART XII, LINE 2D	229,257.

Part XIII Supplemental Information *(continued)*

SCHEDULE F (Form 990)
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.
Attach to Form 990.
Go to *www.irs.gov/Form990* **for instructions and the latest information.**

OMB No. 1545-0047

Open to Public Inspection

Name of the organization: COMMUNITY INITIATIVES

Employer identification number: 94-3255070

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ...... [X] **Yes** [ ] **No**

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	**(b)** Number of offices in the region	**(c)** Number of employees, agents, and independent contractors in the region	**(d)** Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	**(e)** If activity listed in (d) is a program service, describe specific type of service(s) in the region	**(f)** Total expenditures for and investments in the region
EUROPE	0	7	PROGRAM SERVICES	RESEARCH, WRITING, HONORARIA, AND OTHER PROGRAM CONSULTING SUPPORTING CHARITABLE	94,241.
SOUTH AMERICA	0	1	GRANTS		43,947.
EAST ASIA AND THE PACIFIC	0	1	PROGRAM SERVICES	GRASSROOTS AND CIVIL SOCIETY ENGAGEMENT CONSULTING	16,180.
SUB-SAHARAN AFRICA	0	3	PROGRAM SERVICES	PROGRAM TRANSLATION SERVICES AND VENUE RENTAL	3,795.
MIDDLE EAST AND NORTH AFRICA	0	1	PROGRAM SERVICES	PROGRAM CONSULTING SERVICES	1,400.
SOUTH ASIA	0	1	PROGRAM SERVICES	PROGRAM CONSULTING SERVICES	599.
SOUTH AMERICA	0	1	PROGRAM SERVICES	PROGRAM CONSULTING SERVICES	531.
3 a Subtotal	0	15			160,693.
b Total from continuation sheets to Part I	0	0			0.
c **Totals** (add lines 3a and 3b)	0	15			160,693.

For Paperwork Reduction Act Notice, see the Instructions for Form 990. **Schedule F (Form 990) (Rev. 12-2024)**

SEE PART V FOR COLUMN (E) DESCRIPTIONS

LHA 432071 01-15-25

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		SOUTH AMERICA	TASKFORCE ON INEQUALITY AND SOCIAL RELATED FINANCIAL DISCLOSURES	43,947.	WIRE	0.		

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 0

3 Enter total number of other organizations or entities 1

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	**(b)** Region	**(c)** Number of recipients	**(d)** Amount of cash grant	**(e)** Manner of cash disbursement	**(f)** Amount of noncash assistance	**(g)** Description of noncash assistance	**(h)** Method of valuation (book, FMV, appraisal, other)

Part IV Foreign Forms

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926)*	☐ Yes ☒ No
2	Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990)*	☐ Yes ☒ No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471)*	☐ Yes ☒ No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621)*	☐ Yes ☒ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865)*	☐ Yes ☒ No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see the Instructions for Form 5713; don't file with Form 990)*	☐ Yes ☒ No

Schedule F (Form 990) (Rev. 12-2024)

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

PART I, LINE 2:
THOROUGH DUE DILIGENCE IS CONDUCTED IN ADVANCE OF FUNDING TO DETERMINE WHETHER A RECIPIENT WILL BE AN APPROPRIATE GRANTEE. POTENTIAL RECIPIENTS ARE REQUIRED TO PROVIDE PROOF OF TAX STATUS AND/OR REGISTRATION DOCUMENTS AND THEIR ORGANIZATIONAL DOCUMENTS. ALL GRANTEES ARE NOTIFIED OF THE TERMS AND CONDITIONS OF EACH GRANT SHOULD IT BE AWARDED, AND GRANTEES INDICATE ACCEPTANCE BY SIGNATURE. ALL INTERNATIONAL GRANTS ARE RESTRICTED TO A CLEARLY DEFINED CHARITABLE PURPOSE. ALL GRANTEES RECEIVE A WRITTEN GRANT AGREEMENT, AND BY ACCEPTING PAYMENT THE GRANTEE AGREES TO THE CONDITIONS OF THE AWARD. PERIODIC REPORTS ARE REQUIRED THAT ADDRESS (1) USE OF THE GRANT FUNDS, (2) COMPLIANCE WITH THE TERMS AND CONDITIONS OF THE GRANT, AND (3) PROGRESS TOWARD ACHIEVING THE GRANT'S PURPOSE. THE REPORTS ARE REVIEWED TO CONFIRM THAT ALL THE FUNDS HAVE BEEN USED FOR CHARITABLE PURPOSES AND WHETHER ALL THE FUNDS HAVE BEEN EXPENDED.

PART I, LINE 3, COLUMN (E):
REGION: EUROPE
(E) SPECIFIC TYPES OF SERVICES IN REGION: RESEARCH, WRITING, HONORARIA, AND OTHER PROGRAM CONSULTING SUPPORTING CHARITABLE INITIATIVES

SCHEDULE G
(Form 990)
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization: COMMUNITY INITIATIVES

Employer identification number: 94-3255070

Part I **Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a [X] Mail solicitations
b [X] Internet and email solicitations
c [X] Phone solicitations
d [X] In-person solicitations
e [X] Solicitation of nongovernment grants
f [X] Solicitation of government grants
g [X] Special fundraising events

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? [X] Yes [ ] No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions? Yes	No	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
MICHELLE SORGEN - 1361 SOUTH SIERRA BONITA AVENUE, LOS	GRANTWRITING		X	160,000.	13,750.	146,250.
CHARLOTTE M. DOBBS - 1888 GREENFIELD AVE #104, LOS	FUNDRAISING SERVICES		X	22,050.	15,000.	7,050.
RBW STRATEGY,LLC - 5012 TOTHILL DRIVE, OLNEY, MD	FUNDRAISING CONSULTATION		X	15,000.	12,000.	3,000.
LOTUS CONSULTING TEAM - 4440 SANDALWOOD WAY, CUMMING, GA	FUNDRAISING CONSULTATION		X	12,500.	17,463.	-4,963.
GEMTRAINERS, LLC - 555 MALCOLM X BLVD SUITE 4C, NEW	FUNDRAISING STRATEGY CONSULTANT		X	7,800.	34,000.	-26,200.
PEAK9 ADVISORS - 6767 SOUTH VINE STREET #1055,	FUNDRAISING CONSULTATION		X	5,000.	12,750.	-7,750.
Total				222,350.	104,963.	117,387.

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

AL,AK,AR,CA,CO,CT,DC,FL,GA,HI,IL,KS,KY,ME,MD,MA,MI,MN,MS,NV,NH,NJ,NM,NY,NC
ND,OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WV,WI

SEE PART IV FOR CONTINUATIONS

Part II **Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

		(a) Event #1 'B A HERO' GALA (SFHEPBFREE) (event type)	(b) Event #2 NORI'S FIGHT GOLF TOURNAMENT (event type)	(c) Other events 1 (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1 Gross receipts	124,995.	59,528.	45,976.	230,499.
	2 Less: Contributions	121,495.	51,608.	37,226.	210,329.
	3 Gross income (line 1 minus line 2)	3,500.	7,920.	8,750.	20,170.
Direct Expenses	4 Cash prizes				
	5 Noncash prizes	6,938.			6,938.
	6 Rent/facility costs	42,041.	125.	4,505.	46,671.
	7 Food and beverages		6,857.	26,900.	33,757.
	8 Entertainment		9,010.	4,351.	13,361.
	9 Other direct expenses	420.	2,691.	8,532.	11,643.
	10 Direct expense summary. Add lines 4 through 9 in column (d)				112,370.
	11 Net income summary. Subtract line 10 from line 3, column (d)				-92,200.

Part III **Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: ____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: ____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: ____

11 Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No

13 Indicate the percentage of gaming activity conducted in:

a The organization's facility **13a** %

b An outside facility **13b** %

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name

Address

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization $ ______ and the amount of gaming revenue retained by the third party $ ______

c If "Yes," enter the name and address of the third party:

Name

Address

16 Gaming manager information:

Name

Gaming manager compensation $

Description of services provided

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year $

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

SCHEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS:

(I) NAME OF FUNDRAISER: MICHELLE SORGEN
(I) ADDRESS OF FUNDRAISER:
1361 SOUTH SIERRA BONITA AVENUE, LOS ANGELES, CA 90019

(I) NAME OF FUNDRAISER: CHARLOTTE M. DOBBS
(I) ADDRESS OF FUNDRAISER: 1888 GREENFIELD AVE #104, LOS ANGELES, CA 90025

(I) NAME OF FUNDRAISER: RBW STRATEGY,LLC
(I) ADDRESS OF FUNDRAISER: 5012 TOTHILL DRIVE, OLNEY, MD 20832

(I) NAME OF FUNDRAISER: LOTUS CONSULTING TEAM
(I) ADDRESS OF FUNDRAISER: 4440 SANDALWOOD WAY, CUMMING, GA 30041

(I) NAME OF FUNDRAISER: GEMTRAINERS, LLC
(I) ADDRESS OF FUNDRAISER: 555 MALCOLM X BLVD SUITE 4C, NEW YORK, NY 10037

Part IV **Supplemental Information** *(continued)*

(I) NAME OF FUNDRAISER: PEAK9 ADVISORS

(I) ADDRESS OF FUNDRAISER:

6767 SOUTH VINE STREET #1055, CENTENNIAL, CO 80122

SCHEDULE I (Form 990)
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
Open to Public Inspection

Name of the organization: COMMUNITY INITIATIVES
Employer identification number: 94-3255070

Part I — General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? [X] Yes [ ] No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II — Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
AGAWAM PUBLIC SCHOOLS 1305 SPRINGFIELD STREET, AGAWAM JUNIOR HIGH, SUITE 1 - FEEDING HILLS, MA 010	04-6001065		6,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
ARGOSY COLLEGIATE CHARTER SCHOOL 240 DOVER ST FALL RIVER, MA 02721	46-4965951		11,875.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING
ATHOL-ROYALSTON REGIONAL SCHOOL DISTRICT - 1062 PLEASANT ST - ATHOL, MA 01331	04-6006370		12,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
AUGUSTA UNIVERSITY RESEARCH INSTITUTE - 1120 15TH STREET, CJ-3301 - AUGUSTA, GA 30912-4810	58-1418202	501(C)(3)	16,800.	0.			2024-2025 COACH.TEACH.WRITE.GRANT
AYER SHIRLEY REGIONAL SCHOOL DISTRICT - 115 WASHINGTON STREET - AYER, MA 01432	27-2558415		25,350.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING AND SUPPORT FOR PROJECT LEAD THE WAY (PLTW)
BARNSTABLE PUBLIC SCHOOLS 230 SOUTH STREET, ATTN: JACLYN GILL HYANNIS, MA 02601	04-6001079		10,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ..... 40.

3 Enter total number of other organizations listed in the line 1 table ..... 61.

For Paperwork Reduction Act Notice, see the Instructions for Form 990. **Schedule I (Form 990) (Rev. 12-2024)**

SEE PART IV FOR COLUMNS (G) AND (H) DESCRIPTIONS

LHA 432101 01-02-25

Part II **Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of noncash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
BELLINGHAM PUBLIC SCHOOLS 2 MECHANIC STREET BELLINGHAM, MA 02019	04-6001084		6,600.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
BIG CAT SANCTUARY ALLIANCE, INC. 2842 MAIN STREET, STE 131 GLASTONBURY, CT 06033	93-2566898	501(C)(3)	8,218.	0.			EXITED PROJECT GRANT DISBURSEMENT
BOARD OF REGENTS OF THE UNIVERSITY OF WISCONSIN SYSTEM - UW-MADISON GAR ACCOUNT, OFFICE FOR RESEARCH AND SPONSORED PROGRAMS, DRAWER # -	39-1258188	501(C)(3)	14,000.	0.			2025-26 COACH.TEACH.WRITE GRANT AWARD
BOARD.DEV CORPORATION 275 PROSPECT PARK SW APT 4D NEW YORK, NY 11218	86-3346611		413,250.	0.			SUPPORT TO BUILD TECH CAPACITY IN THE NONPROFIT SECTOR
BOISE STATE UNIVERSITY 1910 WEST UNIVERSITY DRIVE BOISE, ID 83725	82-0290701		25,500.	0.			2024-25 COACH.TEACH.WRITE GRANT BOISE STATE UNIV WP WRITING PROJECT & 2025 AMERICAN CREED GRANT
BOSTON EDUCATIONAL DEVELOPMENT FOUNDATION - P.O. BOX 190886, HIGGINSON-LEWIS K-8 - ROXBURY, MA 02119	22-2514422	501(C)(3)	8,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
BRAINTREE PUBLIC SCHOOLS 348 POND STREET, BRAINTREE PUBLIC S BRAINTREE, MA 02184	04-6001097		22,500.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
BULLDOG BREAD FOUNDATION 5528 N. PALM AVE. #124 FRESNO, CA 93704	99-3087056		1,170,500.	0.			TO SUPPORT CHARITABLE AND EDUCATIONAL COMMUNITY INITIATIVES AND ACTIVITIES
CANTON PUBLIC SCHOOLS 900 WASHINGTON STREET CANTON, MA 02021	04-6001105		40,800.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING AND SUPPORT FOR PROJECT LEAD THE WAY (PLTW)

Part II **Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHELSEA PUBLIC SCHOOLS 500 BOARDWAY CHELSEA, MA 02150	04-6001384		53,250.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING AND SUPPORT FOR PROJECT LEAD THE WAY (PLTW)
CITY OF BEVERLY 70 BALCH STREET, CITY OF BEVERLY BEVERLY, MA 01915	04-6001379		6,600.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
CITY OF FRAMINGHAM 150 CONCORD STREET FRAMINGHAM, MA 01702	04-6001151		82,200.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING GRANTS
CITY OF WORCESTER 299 HIGHLAND ST., DOHERTY MEMORIAL WORCESTER, MA 01602	04-6001418		25,050.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING AND SUPPORT FOR PROJECT LEAD THE WAY (PLTW)
CLINTON PUBLIC SCHOOLS FOUNDATION 150 SCHOOL STREET CLINTON, MA 01510	73-1302466	501(C)(3)	16,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
COLLEGIATE CHARTER SCHOOL OF LOWELL - 1857 MIDDLESEX STREET - LOWELL, MA 01851	46-0582327		6,900.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING GRANT
COMMUNITY ACTION BOARD OF SANTA CRUZ COUNTY, INC. - 406 MAIN STREET, SUITE 207 - WATSONVILLE, CA 95076	94-2523780	501(C)(3)	5,106.	0.			PARTICIPATION IN THE MONTEREY BAY CLIMATE ADAPTATION ACTION NETWORK
DANVERS PUBLIC SCHOOLS 64 CABOT ROAD DANVERS, MA 01923	04-6001125		33,300.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING GRANT
DEATH VALLEY NATURAL HISTORY ASSOCIATION - PO BOX 188 - DEATH VALLEY, CA 92328	95-2083126	501(C)(3)	30,000.	0.			SUPPORT FOR SALT CREEK EDUCATIONAL EXHIBITS

Part II **Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
EASTERN SIERRA INTERPRETIVE ASSOCIATION - 190 EAST YANEY STREET - BISHOP, CA 93514	23-7253530	501(C)(3)	25,625.	0.			SUPPORT THE PRODUCTION OF A PARK ORIENTATION FILM FOR DEVILS POSTPILE NATIONAL MONUMENT
EASTHAMPTON PUBLIC SCHOOL DISTRICT 50 PAYSON AVE, ATTN: JULIA SAARI-FRANKS - EASTHAMPTON, MA 01027	04-6001141	501(C)(3)	18,750.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING GRANT
ESFACE INC DBA TEAM ESFACE 3151 EDISON WAY REDWOOD CITY, CA 94063	32-0356945	501(C)(3)	46,777.	0.			TO SUPPORT YOUTH DEVELOPMENT PROGRAMMING
EXYGY, INC 548 MARKET STREET, #59930 SAN FRANCISCO, CA 94104	47-2742894		199,500.	0.			TO INCREASE ACCESS TO AFFORDABLE HOUSING AND OTHER PUBLIC BENEFIT PROGRAMS THAT SUPPORT LOW
FEATHER RIVER LAND TRUST 75 COURT ST QUINCY, CA 95971	68-0449687	501(C)(3)	1,136,271.	19,326.	FMV	DONOR PLAQUE & GRAB BARS, TILE AND ART FOR THE SIERRA	SUPPORT FOR THE CONSTRUCTION OF VISITOR AND MAINTENANCE FACILITIES AT THE NORTH
FOXBOROUGH PUBLIC SCHOOLS 60 SOUTH STREET FOXBOROUGH, MA 02035	04-6001150		12,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
FREETOWN-LAKEVILLE REGIONAL SCHOOL DISTRICT - 98 HOWLAND RD - LAKEVILLE, MA 02347	04-6006435		10,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
GENERAL ASSEMBLY SPACE, INC. 915 BROADWAY, 3RD FLOOR NEW YORK, NY 10010	27-2807367		144,000.	0.			SUPPORT TO TRAIN HIGH-POTENTIAL ADULTS WITH BARRIERS TO EDUCATION AND EMPLOYMENT
GRAFTON PUBLIC SCHOOLS 30 PROVIDENCE RD. GRAFTON, MA 01519	04-6001159		20,700.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING

Part II **Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HADLEY PUBLIC SCHOOLS 125 RUSSELL STREET HADLEY, MA 01035	04-6001166		10,500.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
HAMPDEN-WILBRAHAM REGIONAL SCHOOL DISTRICT - 621 MAIN ST. - WILBRAHAM, MA 01095	04-6006337		19,600.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
HANNAH PROJECT FOR ACADEMIC ACHIEVEMENT - 3001 BRIDGEWAY, #422 - SAUSALITO, CA 94965	27-1897134	501(C)(3)	30,955.	0.			2025 EXPANDED LEARNING OPPORTUNITY PROGRAM
HARMONY PROJECT BAY AREA 18 BARTOL STREET #1220 SAN FRANCISCO, CA 94133	99-2170648	501(C)(3)	46,608.	0.			EXITED PROJECT GRANT DISBURSEMENT
HAWAI'I PACIFIC PARKS ASSOCIATION 94-1187 KA UKA BOULEVARD WAIPAHU, HI 96797	99-6000894	501(C)(3)	45,000.	0.			SUPPORT FOR AUTHENTIC REPRODUCTION OF HISTORIC ARTIFACT, DOCUMENTARY, AND PROGRAMMING
HOLLISTON HIGH SCHOOL 370 HOLLIS STREET HOLLISTON, MA 01746	04-6001184		16,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
HOOSAC VALLEY REGIONAL SCHOOL DISTRICT - 125 SAVOY ROAD - CHESHIRE, MA 01225	04-2422135		15,700.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
HOPEDALE PUBLIC SCHOOLS 25 ADIN STREET HOPEDALE, MA 01747	04-6001185		21,150.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING AND SUPPORT FOR PROJECT LEAD THE WAY (PLTW)
HOUSE OF VICTORY FOUNDATION 13020 PACIFIC PROMENADE, #201 LOS ANGELES, CA 90094	27-0429322		16,725,249.	0.			SUPPORT FOR PROMOTING AND FOSTERING CHARITABLE AND EDUCATIONAL COMMUNITY ACTIVITIES INCLUDING

Part II **Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of noncash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
IMMIGRANTS RISING 18 BARTOL STREET #1220 SAN FRANCISCO, CA 94133	86-3999163	501(C)(3)	10,400.	0.			WELLNESS SUPPORT GROUPS FOR BADI PARTICIPANTS
IMMIGRANTS RISING 18 BARTOL STREET #1220 SAN FRANCISCO, CA 94133	86-3999163	501(C)(3)	362,705.	0.			EXITED PROJECT GRANT DISBURSEMENT
JEWS FOR RACIAL AND ECONOMIC JUSTICE COMMUNITY, INC. - 275 PARK AVENUE, GROUND FLOOR - BROOKLYN, NY 11205	13-3694790	501(C)(3)	12,500.	0.			TO SUPPORT TESHUVAH ACROSS THE WATER
JOSHUA TREE NATIONAL PARK ASSOCIATION - 74485 NATIONAL PARK DRIVE - TWENTYNINE PALMS, CA 92277	95-2312513	501(C)(3)	16,707.	0.			SUPPORT THE PRODUCTION OF INFORMATIONAL SIGNAGE AT JOSHUA TREE NATIONAL PARK
KING PHILIP REGIONAL SCHOOL DISTRICT - 18 KING STREET - NORFOLK, MA 02056	04-6006332		5,100.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
KSU RESEARCH AND SERVICE FOUNDATION - 585 COBB AVENUE - KENNESAW, GA 30144	37-1535589	501(C)(3)	8,500.	0.			2024-2025 NWP COACH.TEACH.WRITE GRANT
LEICESTER PUBLIC SCHOOLS 3 WASHBURN SQUARE LEICESTER, MA 01524	04-6001197		13,500.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING GRANT
LEOMINSTER PUBLIC SCHOOLS 24 CHURCH STREET LEOMINSTER, MA 01453	04-6006004		7,500.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
LOWELL COMMUNITY CHARTER PUBLIC SCHOOL - 206 JACKSON STREET - LOWELL, MA 01852	04-3491690	501(C)(3)	25,300.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING GRANT

Part II **Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LYNN PUBLIC SCHOOLS 100 BENNETT STREET LYNN, MA 01905	04-6001397		8,700.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
MALDEN PUBLIC SCHOOLS 110 PLEASANT STREET MALDEN, MA 02148	04-6001398		16,100.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING GRANT
MASCONOMET REGIONAL SCHOOL DISTRICT - 20 ENDICOTT RD - BOXFORD, MA 01921	04-6006431		22,350.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING GRANT
MENDON-UPTON REGIONAL SCHOOL DISTRICT - 150 NORTH AVE., 90 PLEASANT STREET - MENDON, MA 01756	04-6006528		5,200.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
METHUEN PUBLIC SCHOOLS 9 BRANCH ST. METHUEN, MA 01844	04-6001220		29,000.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING GRANT
MIAMI UNIVERSITY 7 ROUDEBUSH HALL OXFORD, OH 45056	59-0624458	501(C)(3)	59,600.	0.			TO PROVIDE SUPPORT FOR THE 2024-2025 NWP NETWORK SUPPORT GRANT
MONSON PUBLIC SCHOOLS 43 MARGARET ST. MONSON, MA 01057	04-6001230		16,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
NDSU PO BOX 6050, NDSU DEP 3130 FARGO, ND 58108	45-6002439		84,000.	0.			24-25 COACH.TEACH.WRITE GRANT
NEO PHILANTHROPIES, INC 1001 6TH AVENUE, 12TH FLOOR NEW YORK, NY 10018	13-3191113	501(C)(3)	47,222.	0.			TO SUPPORT WORK ON THE TASKFORCE ON INEQUALITY AND SOCIAL-RELATED FINANCIAL DISCLOSURES

Schedule I (Form 990)

Part II **Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of noncash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
NEW BEDFORD PUBLIC SCHOOLS 455 COUNTY ST. NEW BEDFORD, MA 02740	04-6001402		22,950.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING GRANT
NORI'S FIGHT, INC 791 MYRA WAY SAN FRANCISCO, CA 94127	99-4741547	501(C)(3)	36,294.	0.			EXITED PROJECT GRANT DISBURSEMENT
NORTH BROOKFIELD PUBLIC SCHOOLS 10 NEW SCHOOL DRIVE NORTH BROOKFIELD, MA 01535	04-6001247		16,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
NORTH MIDDLESEX REGIONAL SCHOOL DISTRICT - 66 BROOKLINE STREET - TOWNSEND, MA 01469			38,850.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING GRANT
OAKLAND PRIVATE INDUSTRY COUNCIL 1000 BROADWAY, STE 625 OAKLAND, CA 94607	94-2683168	501(C)(3)	75,000.	0.			HELLA CLEAN OAKLAND PROJECT
OIL AND GAS ACTION NETWORK 1958 UNIVERSITY AVENUE BERKELEY, CA 94704	82-0941015	501(C)(3)	11,914.	0.			SUPPORT FOR BAY AREA JEWS FOR JUSTICE
OKLAHOMA STATE UNIVERSITY PO BOX 248957 OKLAHOMA CITY, OK 73124-8957	73-1383996		20,000.	0.			24-25 COACH.TEACH.WRITE GRANT
PINNACLES NATIONAL PARK FOUNDATION P.O. BOX 2080 HOLLISTER, CA 95024	76-0849623	501(C)(3)	40,686.	0.			SUPPORT PRODUCTION OF FIVE WAYSIDES FOR THE WEST SIDE OF PINNACLES NATIONAL PARK
QUABBIN REGIONAL SCHOOL DISTRICT 872 SOUTH STREET BARRE, MA 01005	04-2378858		12,600.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING

Part II **Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
QUINCY PUBLIC SCHOOLS 34 CODDINGTON STREET QUINCY, MA 02169	04-6001409		9,200.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
RAP SESSIONS P.O. BOX 450832 WESTLAKE, OH 44145			57,500.	0.			SUPPORT TO CREATE A DIGITAL VIDEO ARCHIVE COLLECTION OF THE 2004 NATIONAL HIP-HOP
ROCKPORT PUBLIC SCHOOLS 24 JERDEN'S LANE ROCKPORT, MA 01966	04-6001282		12,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
ROSE PAK COMMUNITY FUND 728 SACRAMENTO STREET SAN FRANCISCO, CA 94108	82-2988234	501(C)(3)	110,952.	0.			TO PROVIDE SUPPORT FOR THE PRODUCTION OF A MAYOR ED LEE BUST
SEQUOIA PARKS CONSERVANCY 47050 GENERAL HIGHWAY, UNIT 10 THREE RIVERS, CA 93271	94-1379633	501(C)(3)	12,500.	0.			SUPPORT FOR DESIGN ON NEW JUNIOR RANGER BOOKLET FOR SEQUOIA AND KINGS CANYON NATIONAL PARKS
SHIFT PROJECT, LTD. 462 7TH AVENUE, FL 6 NEW YORK, NY 10018	45-2779314	501(C)(3)	146,400.	0.			SUPPORT FOR WORK RELATED TO THE TASKFORCE ON INEQUALITY AND SOCIAL-RELATED FINANCIAL
SHREWSBURY PUBLIC SCHOOLS 100 MAPLE AVENUE SHREWSBURY, MA 01545	04-6001300		19,779.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
SIERRA BUSINESS COUNCIL P.O. BOX 2428 TRUCKEE, CA 96160	68-0397204	501(C)(3)	139,609.	0.			TO SUPPORT THE WILDFIRE RESILIENT LANDSCAPES AND COMMUNITIES PROJECT, A COLLABORATIVE RESEARCH
SILVER LAKE REGIONAL HIGH SCHOOL 260 PEMBROKE ST. KINGSTON, MA 02364	04-6006047		20,300.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING

Part II **Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SOUTHBRIDGE PUBLIC SCHOOLS 25 COLE AVE SOUTHBRIDGE, MA 01550	04-6001306		9,921.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
SPRINGFIELD PUBLIC SCHOOLS 1550 MAIN STREET SPRINGFIELD, MA 01103-1410	04-6001415		24,250.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
TEWKSBURY PUBLIC SCHOOLS 139 PLEASANT STREET TEWKSBURY, MA 01876	04-6001322		35,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
THE CARPENTRIES INC 200 B STREET, SUITE F DAVIS, CA 95616	92-1581581	501(C)(3)	164,992.	0.			EXITED PROJECT GRANT DISBURSEMENT
THE CHILDREN'S PARTNERSHIP 700 FLOWER STREET, SUITE 1000 LOS ANGELES, CA 90017	46-4106389	501(C)(3)	10,000.	0.			SUPPORT ED STRATEGY ON IMPORTANCE OF ACES
THE NATURE CONSERVANCY 830 S STREET SACRAMENTO, CA 95811	53-0242652	501(C)(3)	250,392.	0.			TO SUPPORT THE WILDFIRE RESILIENT LANDSCAPES AND COMMUNITIES PROJECT, A COLLABORATIVE RESEARCH
THE PREDISTRIBUTION INITIATIVE INC 3600 GALT OCEAN DRIVE FORT LAUDERDALE, FL 33308	99-4026317	501(C)(3)	128,059.	0.			EXITED PROJECT GRANT DISBURSEMENT
THE RECTOR AND VISITORS OF THE UNIVERSITY OF VIRGINIA - PO BOX 400195 - CHARLOTTESVILLE, VA 22904	54-6001796	501(C)(3)	8,400.	0.			24-25 COACH.TEACH.WRITE GRANT
THE TRUSTEES OF PRINCETON UNIVERSITY - 34 CHAMBERS STREET - PRINCETON, NJ 08542	21-0634501	501(C)(3)	6,050.	0.			SUPPORT FOR US-RSE 2025 CONFERENCE

Part II **Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TOWER FOUNDATION OF SAN JOSE STATE UNIVERSITY - 1 WASHINGTON SQUARE - SAN JOSE, CA 95192	83-0403915	501(C)(3)	74,500.	0.			SUPPORT FOR EARLY CHILDHOOD INSTITUTE/ECI TO PROVIDE SUPPORT FOR PROJECT OVERSIGHT AND
TOWN OF BOURNE: BOURNE PUBLIC SCHOOLS - 24 PERRY AVENUE - BOURNE, MA 02532	04-6001079		10,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
TOWN OF FRANKLIN 355 EAST CENTRAL STREET, SUITE 3 FRANKLIN, MA 02038	04-6001152		37,600.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
TOWN OF MILLBURY 12 MARTIN ST. MILLBURY, MA 01527	04-6001225		28,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
TOWN OF SANDWICH 270 QUAKER MEETINGHOUSE ROAD SANDWICH, MA 02537	04-6001290		29,500.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
TOWN OF SCITUATE 600 CHIEF JUSTICE HIGHWAY SCITUATE, MA 02066	04-6001293		12,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
TOWN OF WALPOLE 135 SCHOOL ST WALPOLE, MA 02081	04-6001334		13,300.	0.			SUPPORT FOR OPENSCIED (OSE) PROGRAMMING GRANT
UNC CHAPEL HILL 321 SOUTH COLUMBIA STREET, UNC SCHOOL OF MEDICINE/MD-PHD PROGRAM, G-60 BONDU	56-6001393	501(C)(3)	8,000.	0.			SUPPORT FOR THE MD-PHD PROGRAM
UNIV OF ARKANSAS - FAYETTEVILLE 1125 WEST MAPLE STREET FAYETTEVILLE, AR 72701	71-6003252		16,800.	0.			24-25 COACH.TEACH.WRITE GRANT

Part II **Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF COLORADO DENVER 13001 EAST 17TH PLACE, FITZSIMONS B AURORA, CO 80045	84-6000555	501(C)(3)	40,000.	0.			24-25 DIGITAL DISCOURSE GRANT
UNIVERSITY OF HAWAII 2440 CAMPUS ROAD, BOX 368 HONOLULU, HI 96822	99-6000354		16,800.	0.			24-25 COACH.TEACH.WRITE GRANT
WACHUSETT REGIONAL SCHOOL DISTRICT 1745 MAIN STREET HOLDEN, MA 01522	81-1485228	501(C)(3)	18,000.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
WEBSTER PUBLIC SCHOOLS PO BOX 430, WEBSTER PUBLIC SCHOOLS - BARTLETT HIGH SCHOOL, BUSINESS OFFICE -	04-6001342		8,760.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING
WESTFIELD PUBLIC SCHOOLS 59 COURT STREET, ROOM 102 WESTFIELD, MA 01085	04-6001356		16,510.	0.			SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
CHAMPIONS FOR GOOD SCHOLARSHIPS	24	206,100.	0.		
OLE FOUNDATION SCHOLARSHIPS	24	201,500.	0.		
TRANS EMERGENCY RELIEF GRANTS	350	163,650.	0.		
FELLOWSHIPS	17	42,749.	0.		
PRW LEGACY SCHOLARSHIPS	2	10,000.	0.		

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

GRANTS TO GOVERNMENTS AND ORGANIZATIONS IN THE UNITED STATES:

A HANDFUL OF COMMUNITY INITIATIVES' FISCALLY SPONSORED PROJECTS MAKE GRANTS. EACH PROGRAM DESIGNS REVIEW CRITERIA BEFORE ANNOUNCING ITS PROGRAM. IT THEN REVIEWS APPLICATIONS FOR FUNDING. THESE APPLICATIONS ARE REVIEWED BY IMPARTIAL, QUALIFIED DECISIONMAKERS. GRANTS ARE AWARDED THROUGH A WRITTEN GRANT AGREEMENT WHICH DETAILS THE TERMS AND REPORTING REQUIREMENTS. EACH PROJECT MONITORS ITS GRANT AWARDS THROUGH PERIODIC REPORTS AND FOLLOW-UP WITH AWARDEES. COMMUNITY INITIATIVES' ACCOUNTING TEAM TRACKS AND REPORTS ON MATCHING REQUIREMENTS, WHERE APPLICABLE.

GRANTS TO DOMESTIC INDIVIDUALS:

THOROUGH DUE DILIGENCE IS CONDUCTED IN ADVANCE OF FUNDING TO DETERMINE WHETHER A RECIPIENT WILL BE AN APPROPRIATE GRANTEE. ALL GRANTEES ARE NOTIFIED OF THE TERMS AND CONDITIONS OF EACH GRANT SHOULD IT BE AWARDED AND GRANTEES INDICATE ACCEPTANCE BY SIGNATURE.

PART II, LINE 1, COLUMNS (G) AND (H):

Part IV Supplemental Information

NAME OF ORGANIZATION OR GOVERNMENT: AYER SHIRLEY REGIONAL SCHOOL DISTRICT
(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT FOR OPENSCIED (OSE)
PROGRAMMING AND SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMINGS

NAME OF ORGANIZATION OR GOVERNMENT: BOISE STATE UNIVERSITY
(H) PURPOSE OF GRANT OR ASSISTANCE: 2024-25 COACH.TEACH.WRITE GRANT
BOISE STATE UNIV WP WRITING PROJECT & 2025 AMERICAN CREED GRANT AWARD

NAME OF ORGANIZATION OR GOVERNMENT: CANTON PUBLIC SCHOOLS
(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT FOR OPENSCIED (OSE)
PROGRAMMING AND SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMINGS

NAME OF ORGANIZATION OR GOVERNMENT: CHELSEA PUBLIC SCHOOLS
(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT FOR OPENSCIED (OSE)
PROGRAMMING AND SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMINGS

NAME OF ORGANIZATION OR GOVERNMENT: CITY OF WORCESTER
(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT FOR OPENSCIED (OSE)
PROGRAMMING AND SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING

NAME OF ORGANIZATION OR GOVERNMENT: EXYGY, INC
(H) PURPOSE OF GRANT OR ASSISTANCE: TO INCREASE ACCESS TO AFFORDABLE
HOUSING AND OTHER PUBLIC BENEFIT PROGRAMS THAT SUPPORT LOW INCOME,
MARGINALIZED AND UNDERSERVED COMMUNITIES TO BECOME HIGHLY CONTRIBUTING
AND SUCCESSFUL PARTICIPANTS IN AN EQUITABLE SOCIETY.

NAME OF ORGANIZATION OR GOVERNMENT: FEATHER RIVER LAND TRUST
(G) DESCRIPTION OF NON-CASH ASSISTANCE: DONOR PLAQUE & GRAB BARS, TILE
AND ART FOR THE SIERRA VALLEY PRESERVE NATURE
(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT FOR THE CONSTRUCTION OF
VISITOR AND MAINTENANCE FACILITIES AT THE NORTH ENTRANCE OF THE SIERRA
VALLEY PRESERVE, AN AREA OF LAND OWNED BY GRANTEE FOR PRESERVATION
PURPOSES, IN ORDER TO BETTER ENABLE FREE PUBLIC ACCESS TO AND EXPLORATION
OF SUCH LANDS

NAME OF ORGANIZATION OR GOVERNMENT: GENERAL ASSEMBLY SPACE, INC.
(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT TO TRAIN HIGH-POTENTIAL
ADULTS WITH BARRIERS TO EDUCATION AND EMPLOYMENT AND SECURE THEM
EMPLOYMENT IN HIGH-WAGE, HIGH-GROWTH JOBS IN THE DIGITAL ECONOMY.

NAME OF ORGANIZATION OR GOVERNMENT: HOPEDALE PUBLIC SCHOOLS
(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT FOR OPENSCIED (OSE)
PROGRAMMING AND SUPPORT FOR PROJECT LEAD THE WAY (PLTW) PROGRAMMING

NAME OF ORGANIZATION OR GOVERNMENT: HOUSE OF VICTORY FOUNDATION
(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT FOR PROMOTING AND FOSTERING
CHARITABLE AND EDUCATIONAL COMMUNITY ACTIVITIES INCLUDING PUBLIC SPEAKING
AND ATHLETIC CAMPS, UTILIZING THE ACTIVE PARTICIPATION OF
STUDENT-ATHLETES AND PROVIDES A FORUM FOR FUTURE GENERATIONS TO GROW AND
DEVELOP IN THEIR AREAS OF PASSION WHILE EMPHASIZING THE IMPORTANCE OF
CHARITABLE AND COMMUNITY INVOLVEMENT.

NAME OF ORGANIZATION OR GOVERNMENT: RAP SESSIONS
(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT TO CREATE A DIGITAL VIDEO
ARCHIVE COLLECTION OF THE 2004 NATIONAL HIP-HOP POLITICAL CONVENTION TO
ADD TO THE EXISTING RAP SESSIONS HIP-HOP ARCHIVING PROJECT

Part IV Supplemental Information

NAME OF ORGANIZATION OR GOVERNMENT: SHIFT PROJECT, LTD.
(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT FOR WORK RELATED TO THE
TASKFORCE ON INEQUALITY AND SOCIAL-RELATED FINANCIAL DISCLOSURES

NAME OF ORGANIZATION OR GOVERNMENT: SIERRA BUSINESS COUNCIL
(H) PURPOSE OF GRANT OR ASSISTANCE: TO SUPPORT THE WILDFIRE RESILIENT
LANDSCAPES AND COMMUNITIES PROJECT, A COLLABORATIVE RESEARCH AND
COALITION-BUILDING EFFORT TO EXPAND WILDFIRE RESILIENCE IN CALIFORNIA.

NAME OF ORGANIZATION OR GOVERNMENT: THE NATURE CONSERVANCY
(H) PURPOSE OF GRANT OR ASSISTANCE: TO SUPPORT THE WILDFIRE RESILIENT
LANDSCAPES AND COMMUNITIES PROJECT, A COLLABORATIVE RESEARCH AND
COALITION-BUILDING EFFORT TO EXPAND WILDFIRE RESILIENCE IN CALIFORNIA.

NAME OF ORGANIZATION OR GOVERNMENT:
TOWER FOUNDATION OF SAN JOSE STATE UNIVERSITY
(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT FOR EARLY CHILDHOOD
INSTITUTE/ECI TO PROVIDE SUPPORT FOR PROJECT OVERSIGHT AND SUPPORT

SCHEDULE J (Form 990)

(Rev. December 2024)

Department of the Treasury Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization: COMMUNITY INITIATIVES

Employer identification number: 94-3255070

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- [ ] First-class or charter travel
- [ ] Travel for companions
- [ ] Tax indemnification and gross-up payments
- [ ] Discretionary spending account
- [ ] Housing allowance or residence for personal use
- [ ] Payments for business use of personal residence
- [ ] Health or social club dues or initiation fees
- [ ] Personal services (such as maid, chauffeur, chef)

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- [ ] Compensation committee
- [X] Independent compensation consultant
- [ ] Form 990 of other organizations
- [ ] Written employment contract
- [X] Compensation survey or study
- [X] Approval by the board or compensation committee

			Yes	No
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
a	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		X
c	Participate in or receive payment from an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a	The organization?	5a		X
b	Any related organization?	5b		X
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a	The organization?	6a		X
b	Any related organization?	6b		X
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	7	X	
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		**(B)** Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			**(C)** Retirement and other deferred compensation	**(D)** Nontaxable benefits	**(E)** Total of columns (B)(i)-(D)	**(F)** Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	**(ii)** Bonus & incentive compensation	**(iii)** Other reportable compensation				
(1) RUTH WILLIAMS	(i)	435,638.	6,000.	0.	15,477.	7,721.	464,836.	0.
CEO	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) SAMANTHA TRAN	(i)	266,452.	0.	0.	22,978.	19,835.	309,265.	0.
EXECUTIVE DIR.,CAL POLICY	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) CARL TAIBL	(i)	262,960.	10,175.	0.	10,645.	23,984.	307,764.	0.
CFO (THROUGH 12/31/2024)	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) MAMIE FUNAHASHI	(i)	268,601.	8,000.	0.	8,005.	21,442.	306,048.	0.
CFO (FROM 1/13/2025)	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) JULIE DORF	(i)	230,991.	0.	0.	30,000.	43,171.	304,162.	0.
EXECUTIVE DIR., CNL. FOR GLOBAL EQ.	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) LUCY BLAKE	(i)	232,960.	0.	0.	30,500.	28,482.	291,942.	0.
PRESIDENT,NPS	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) HEDY CHANG	(i)	199,891.	6,450.	0.	30,500.	45,699.	282,540.	0.
EXECUTIVE DIR.,ATTENDANCE	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) MARK BROMLEY	(i)	216,492.	0.	0.	13,000.	45,699.	275,191.	0.
COUNCIL CHAIR, COUNCIL FOR GLOBAL EQ	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) DAVID MCGEE	(i)	245,212.	8,000.	0.	12,125.	9,422.	274,759.	0.
SR. VP HR & OPERATIONS	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) KATHLEEN BOLTS	(i)	181,901.	8,000.	0.	10,135.	14,587.	214,623.	0.
VP OF CLIENT SERVICES	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 7:

THE ORGANIZATION PROVIDED NONFIXED PAYMENTS (SEE PART II, B(II)).

SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

Name of the organization	Employer identification number
COMMUNITY INITIATIVES	94-3255070

Part I **Types of Property**

		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art - Works of art				
2	Art - Historical treasures				
3	Art - Fractional interests				
4	Books and publications				
5	Clothing and household goods	X		19,976.	FMV
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities - Publicly traded	X	13	917,829.	FMV
10	Securities - Closely held stock				
11	Securities - Partnership, LLC, or trust interests				
12	Securities - Miscellaneous				
13	Qualified conservation contribution - Historic structures				
14	Qualified conservation contribution - Other				
15	Real estate - Residential				
16	Real estate - Commercial				
17	Real estate - Other				
18	Collectibles				
19	Food inventory	X	12	9,600.	FMV
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other (CAMPING GEAR)	X	4	29,000.	FMV
26	Other (EVENT SUPPLIES)	X	13	25,150.	FMV
27	Other (EMERGENCY PREP)	X	4	12,153.	FMV
28	Other (RESTORATION MAT)	X	14	11,881.	FMV

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement 29

			Yes	No
30a	During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	30a		X
b	If "Yes," describe the arrangement in Part II.			
31	Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	31	X	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a		X
b	If "Yes," describe in Part II.			
33	If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

For Paperwork Reduction Act Notice, see the Instructions for Form 990. **Schedule M (Form 990) 2024**

LHA 432141 11-15-24

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

NUMBER OF CONTRIBUTIONS.

SCHEDULE O (Form 990) (Rev. December 2024) Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization	Employer identification number
COMMUNITY INITIATIVES	94-3255070

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:
INFRASTRUCTURE, COMPLIANCE, AND OPERATIONAL SUPPORT THAT ALLOW THESE PROJECTS TO FOCUS ON WHAT MATTERS MOST: THEIR MISSION. BY REDUCING ADMINISTRATIVE BARRIERS AND STRENGTHENING ORGANIZATIONAL CAPACITY, COMMUNITY INITIATIVES HELPS PROJECTS GROW SUSTAINABLY, DEEPEN THEIR REACH, AND ACCELERATE THEIR IMPACT. TO FURTHER EXPAND THE BROADER IMPACT WITHIN THE NONPROFIT SECTOR, COMMUNITY INITIATIVES STEWARDS AND MANAGES PHILANTHROPIC FUNDS THAT RESOURCE AND EXPAND THIS WORK, ENABLING EVEN MORE COMMUNITY-LED INITIATIVES TO EXTEND THEIR REACH OVER TIME.

FORM 990, PART VI, SECTION B, LINE 11B:
AFTER THE DRAFT FORM 990 WAS PREPARED, IT WAS DISTRIBUTED TO THE BOARD OF DIRECTORS AND SENIOR MANAGEMENT FOR THEIR REVIEW AND COMMENT BEFORE FILING.

FORM 990, PART VI, SECTION B, LINE 12C:
AT THE BOARD MEETING DURING WHICH A NEW DIRECTOR IS ELECTED, HE/SHE IS ASKED TO SIGN THE CONFLICT OF INTEREST POLICY FORMS PREPARED BY OUR ATTORNEY. AT THE ANNUAL MEETING IN JANUARY, ALL OFFICERS, DIRECTORS, AND KEY EMPLOYEES UPDATE THEIR FORMS FOR THE FOLLOWING YEAR. POTENTIAL CONFLICTS ARE REVIEWED AND DETERMINED BY THE BOARD OR A COMMITTEE IN A MEETING THAT DOES NOT INCLUDE THE PERSON UNDER REVIEW. IF A CONFLICT EXISTS, THE BOARD OR COMMITTEE SHALL DECIDE WHETHER TO ENTER ANY PROPOSED TRANSACTION AND, IF SO, TO ENSURE THAT THE TERMS OF THE TRANSACTION ARE REASONABLE. IF A DIRECTOR IS INVOLVED, THE DIRECTOR SHALL NOT VOTE ON ANY TRANSACTION IN WHICH THE DIRECTOR HAS AN INTEREST, AND THE REMAINING BOARD OR COMMITTEE MEMBERS SHALL DECIDE THE MATTER.

FORM 990, PART VI, SECTION B, LINE 15A:
THE INDEPENDENT BOARD OF DIRECTORS, IN EXECUTIVE SESSION, ANNUALLY REVIEWS AND APPROVES CHANGES IN COMPENSATION OF THE CEO AND CFO WHICH ARE COMPARED AGAINST DATA FOR SIMILAR POSITION IN THE NONPROFIT SECTOR. THEY THEN INSTRUCT THE DIRECTOR OF HUMAN RESOURCES TO IMPLEMENT CHANGES. THIS DELIBERATION IS RECORDED IN THE MINUTES OF THE MEETING AND FILED WITH ITS CORPORATE DOCUMENTS.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:
AL,AK,AR,CA,CO,CT,DC,FL,GA,HI,IL,KS,KY,ME,MD,MA,MI,MN,MS,NV,NH,NJ,NM,NY,NC
ND,OH,OK,OR,PA,RI,SC,TN,VA,WA,WV,WI

FORM 990, PART VI, SECTION C, LINE 19:
FINANCIAL STATEMENTS, GOVERNING DOCUMENTS AND THE CONFLICT OF INTEREST POLICY ARE MADE AVAILABLE UPON REQUEST DURING REGULAR BUSINESS HOURS AND WHEN APPROPRIATE STAFF IS AVAILABLE. THESE DOCUMENTS ARE AVAILABLE FOR THE SAME PERIOD OF TIME SET FORTH IN SEC. 6104(D). AN ANNUAL REPORT IS PUBLISHED WHICH INCLUDES A SUMMARY OF THE INDEPENDENT AUDIT. THIS REPORT IS WIDELY DISTRIBUTED AND IS AVAILABLE ON OUR WEBSITE AND UPON REQUEST TO THE GENERAL PUBLIC.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

NET ASSETS FROM 36 NEWLY INCORPORATED FISCAL SPONSORSHIP PROJECTS	2,916,653.

Name of the organization: COMMUNITY INITIATIVES

Employer identification number 94-3255070

FORM 990, PART XII, LINE 2C:
THE ORGANIZATION DID NOT CHANGE ITS OVERSIGHT PROCESS OR SELECTION PROCESS DURING THE TAX YEAR.